

FLENDER GEAR UNITS

REDUREX Gear unit

Operating Instructions 5200en
Edition 03/2019

S.N, S.O, S.A, K.N, K.O, K.A, S.NS, S.LS, S.AS, S.OS, S.DS, K.NS, K.LS, K.AS, K.OS, K.DS, K.OV, K.OH,
K.AU, SOND

80...800

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S.DS, K.NS, K.LS, K.AS, K.OS, K.DS, K.OV, K.OH,
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80...800

Translation of the original instructions
Edition 03/2019

<u>Introduction</u>	1
<u>Safety instructions</u>	2
<u>Description</u>	3
<u>Application planning</u>	4
<u>Mounting</u>	5
<u>Commissioning</u>	6
<u>Operation</u>	7
<u>Maintenance</u>	8
<u>Service & Support</u>	9
<u>Disposal</u>	10
<u>Spare parts</u>	11
<u>Quality documents</u>	A
<u>Technical data</u>	B

Legal information

Warning notice system

This manual contains notices you have to observe in order to ensure your personal safety, as well as to prevent damage to property. The notices referring to your personal safety are highlighted in the manual by a safety alert symbol, notices referring only to property damage have no safety alert symbol. These notices shown below are graded according to the degree of danger.

DANGER

indicates that death or severe personal injury will result if proper precautions are not taken.
--

WARNING
--

indicates that death or severe personal injury may result if proper precautions are not taken.

CAUTION
--

indicates that minor personal injury can result if proper precautions are not taken.
--

NOTICE

indicates that property damage can result if proper precautions are not taken.
--

If more than one degree of danger is present, the warning notice representing the highest degree of danger will be used. A notice warning of injury to persons with a safety alert symbol may also include a warning relating to property damage.

Qualified Personnel

The product/system described in this documentation may be operated only by **personnel qualified** for the specific task in accordance with the relevant documentation, in particular its warning notices and safety instructions. Qualified personnel are those who, based on their training and experience, are capable of identifying risks and avoiding potential hazards when working with these products/systems.

Proper use of Flender products

Note the following:

WARNING
--

Flender products may only be used for the applications described in the catalog and in the relevant technical documentation. If products and components from other manufacturers are used, these must be recommended or approved by Flender. Proper transport, storage, installation, assembly, commissioning, operation and maintenance are required to ensure that the products operate safely and without any problems. The permissible ambient conditions must be complied with. The information in the relevant documentation must be observed.
--

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Disclaimer of Liability

We have reviewed the contents of this publication to ensure consistency with the hardware and software described. Since variance cannot be precluded entirely, we cannot guarantee full consistency. However, the information in this publication is reviewed regularly and any necessary corrections are included in subsequent editions.

Table of contents

1	Introduction	11
1.1	General information.....	11
1.2	Lubricants.....	12
2	Safety instructions	13
2.1	Security notes	13
2.2	The five safety rules	13
2.3	General information.....	14
2.4	General warnings and symbols.....	15
2.5	Special types of danger and personal protective equipment	16
2.6	Intended use	18
3	Description.....	21
3.1	General description	21
3.2	Output version	21
3.3	Housing	22
3.4	Gear unit oil supply	24
3.4.1	Splash lubrication	24
3.4.2	Pressure lubrication	24
3.5	Bearing arrangement of the shafts	25
3.6	Shaft seal	25
3.6.1	Rotary shaft sealing rings.....	25
3.6.2	Labyrinth seals	25
3.6.3	Taconite seal	26
3.6.4	Tacolab seal	27
3.7	Cooling	28
3.7.1	Fan	28
3.7.2	Cooling coil.....	29
3.7.3	Mounted oil supply system.....	30
3.7.3.1	Mounted oil supply system with air-oil cooler	30
3.7.3.2	Mounted oil supply system with water-oil cooler	32
3.7.3.3	Pump	33
3.7.3.4	Oil filter	33
3.7.4	Separate oil supply system	33
3.8	Backstop	34
3.9	Couplings	35
3.10	Shrink disks	36
3.11	Heating	36

3.12	Oil level indicator	38
3.13	Oil level monitoring system	38
3.14	Oil temperature monitoring system	39
3.15	Bearing monitoring	39
3.15.1	Bearing monitoring using a Pt 100 resistance thermometer	39
3.15.2	Bearing monitoring by acceleration sensor	40
3.16	Auxiliary drive	41
3.16.1	Overrunning clutch	42
4	Application planning	45
4.1	Scope of delivery	45
4.2	Transport	45
4.3	Attachment points	47
4.4	Special features relating to gear unit lubrication	50
4.4.1	Oil filling and oil drain	50
5	Mounting	51
5.1	General assembly instructions	51
5.2	Unpacking the gear unit	52
5.3	Gear unit mounting	53
5.3.1	Foundation	53
5.3.2	Fastening	54
5.3.2.1	Mounting on a housing foot	54
5.3.2.2	Mounting the gear unit swing base	62
5.3.2.3	Mounting the torque arm for the gear unit housing	62
5.4	Shaft-mounted gear unit with hollow shaft and parallel keyway	63
5.4.1	Mounting	64
5.4.1.1	Mounting	64
5.4.1.2	Axial locking	66
5.4.1.3	Gear unit fastening	66
5.4.2	Dismantling	66
5.5	Shaft-mounted gear unit with hollow shaft and shrink disk	67
5.5.1	Mounting	68
5.5.1.1	Pulling on with integrated DU bushing	69
5.5.1.2	Axial locking	70
5.5.2	Dismantling the shaft-mounted gear unit	70
5.6	Couplings	71
5.7	Connecting components	73
5.7.1	Gear units with mounted components	73
5.7.2	Connecting the cooling coil	73
5.7.3	Connecting the air-oil cooler	74
5.7.4	Connecting the water-oil cooler	74
5.7.5	Installing a separate oil supply system	75
5.7.6	Electrical connections	75
5.7.7	Connecting the oil temperature monitor	76

5.7.8	Connecting the oil-level monitoring system.....	76
5.7.9	Connecting the heating element	77
5.7.10	Connecting the bearing monitoring system.....	77
5.8	Tightening procedure	77
5.8.1	Introduction	77
5.8.2	Bolt connection classes.....	78
5.8.3	Tightening torques and preload forces.....	79
5.9	Final work.....	80
6	Commissioning	83
6.1	Measures to be taken prior to commissioning.....	83
6.1.1	Gear units with cooling coil	83
6.1.2	Gear unit with backstop.....	84
6.1.3	Gear unit with auxiliary drive	84
6.1.4	Gear units with oil supply system.....	85
6.1.5	Oil level monitoring system	85
6.1.6	Oil temperature monitoring system	86
6.2	Measures to be taken during commissioning	86
6.2.1	Heating.....	87
7	Operation.....	89
7.1	Operating data	89
7.2	Irregularities in operation.....	89
7.3	Taking the unit out of service	90
8	Maintenance	91
8.1	General maintenance activities	91
8.2	Maintenance schedule	92
8.3	Maintenance and service work.....	93
8.3.1	Cleaning the fan and gear unit.....	93
8.3.2	Cleaning the venting screw	94
8.3.3	Checking the oil temperature	94
8.3.4	Replacing the backstop.....	95
8.3.5	Filling the backstop with oil	95
8.3.6	Measuring the vibration levels of the rolling-contact bearings	96
8.3.7	Measuring the temperature at the rolling-contact bearings.....	96
8.3.8	Checking the auxiliary drive	97
8.3.9	Filling the overrunning clutch of the auxiliary drive with oil	97
8.3.10	Checking the cooling coil	97
8.3.11	Inspecting the shrink disk.....	98
8.3.12	Check that all of the fastening bolts are tight	98
8.3.13	General inspection of the gear unit	99
8.3.14	Final work.....	99
8.4	Possible faults	99

9	Service & Support.....	105
10	Disposal.....	107
11	Spare parts	109
A	Quality documents.....	111
A.1	Declaration of incorporation	111
B	Technical data	113
B.1	General technical data	113
B.2	Ambient temperature.....	116
B.3	Types	116
B.4	Weights	118
B.5	Enveloping surface sound pressure level	121
	Index.....	123

Tables

Table 2-1	Symbols and markings	14
Table 2-2	General warnings	15
Table 3-1	Information about the specific heat output	37
Table 5-1	Information on tightening fastening bolts.....	78
Table 5-2	Preload forces and tightening torques.....	79
Table 7-1	Operating data.....	89
Table 8-1	Maintenance and servicing activities.....	92
Table 8-2	Possible faults and their rectification	100
Table B-1	Weights	118
Table B-2	Weights	119
Table B-3	Weights	120

Figures

Figure 3-1	Output shaft versions	22
Figure 3-2	Sign: Lubrication point.....	22
Figure 3-3	Gear unit equipment for type S.N gear units	23
Figure 3-4	Gear unit equipment for type K.N gear units	23
Figure 3-5	Rotary shaft sealing ring.....	25
Figure 3-6	Fey labyrinth seal	26
Figure 3-7	Labyrinth seals	26
Figure 3-8	Taconite-seal.....	27
Figure 3-9	Tacolab seal	28

Figure 3-10	Backstop.....	35
Figure 3-11	Bearing monitoring using a Pt 100 resistance thermometer:	39
Figure 3-12	Bearing monitoring using a shock-pulse transducer	40
Figure 3-13	Complete acceleration sensor (A) and threaded connector (B)	41
Figure 3-14	Gear unit with main and auxiliary drive	42
Figure 4-1	Transport symbols.....	47
Figure 4-2	Shear and lateral pulling when using eye bolts	48
Figure 4-3	Position of the attachment points, at type S.N $\leq$ 280 and K.N $\leq$ 280 gear units	48
Figure 4-4	Position of the attachment points, at type S.N $\geq$ 280 and K.N $\geq$ 280 gear units	48
Figure 4-5	Position of the attachment points at type S..S gear units.....	49
Figure 4-6	Position of the attachment points at type K..S gear units.....	49
Figure 4-7	Oil filling locations and oil drain locations for type S.N gear units	50
Figure 4-8	Oil filling locations and oil drain locations for type K.N gear units	50
Figure 5-1	Alignment surface.....	56
Figure 5-2	Stone bolt	58
Figure 5-3	Foundation block.....	59
Figure 5-4	Inserted anchor bolt.....	60
Figure 5-5	Tightened anchor bolt.....	61
Figure 5-6	Gear unit with a hollow shaft and parallel keyway.....	63
Figure 5-7	Screw spindle for gear units with hollow shaft and parallel keyway	65
Figure 5-8	Dismantling using hydraulic pulling equipment	67
Figure 5-9	Preparation for gear units with hollow shaft and shrink disk	70
Figure 5-10	Possible displacements.....	72
Figure 5-11	Alignment process based on the example of a flexible coupling.....	72
Figure B-1	Rating plate	113

Introduction

1.1 General information

Purpose of the operating instructions

These operating instructions describe the gear unit and provide information about handling it - from assembly to maintenance.

Please keep these operating instructions for later use. Please read these operating instructions prior to handling the gear unit and follow the information in them.

Note

Disclaimer

Please make sure that every person who is commissioned to work on the gear unit has read and understood these operating instructions prior to handling the gear unit and adheres to all of the points. Failure to observe these operating instructions can cause product or property damage or personal injury.

Flender does not accept any liability for damage or operating failures which are due to non-adherence to these operating instructions.

The gear unit described in these instructions reflects the state of technical development at the time these operating instructions went to print.

In the interest of technical advancements, Flender reserves the right to make changes to the individual components and accessories which are considered necessary for improving their performance and safety, while maintaining their essential features.

Basic knowledge required

In order to understand these operating instructions, you will need the following general knowledge about gear units. You will also need a basic understanding of the following topics:

- Application planning
- Assembly
- Commissioning
- Maintenance

Documentation landscape

These operating instructions form part of the delivery of your gear unit.

These operating instructions form part of the complete documentation supplied with the gear unit. The complete documentation encompasses other documents, including:

- Data sheet
- List of equipment
- Dimension drawing
- Operating instructions for gear unit lubrication and preservation BA 7300
- Operating instructions for mounted components
- Operating instructions for third-party vendor devices

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If you have any technical queries, please contact one of our Customer Services addresses (Page 105).

1.2 Lubricants

The quality of the oil used must meet the requirements of the operating instructions BA 7300, which is provided as a separate item, otherwise the warranty provided by Flender will be void. Flender urgently recommends using one of the oils listed in BA 7300, all of which have been appropriately tested and meet the requirements.

To avoid misunderstandings, Flender points out that, by making this recommendation, Flender is not approving the product in the sense of expressing a warranty for the quality of the lubricants supplied by your supplier. Every lubricant manufacturer is required to guarantee the quality of his/her products.

Information such as oil type, oil viscosity and required oil quantity can be found on the rating plate of the gear unit and in the documentation supplied with the gear unit.

The oil quantity specified on the rating plate is an approximate value. The actual quantity of oil required is determined by the marking on the oil dipstick or oil sight glass.

The operating instructions for the current lubricant recommendations of Flender can also be viewed in the Internet (<https://www.flender.com/lubricants>).

The oils listed there undergo continuous testing. As a result, the recommended oil types might in future be removed from the list or replaced by more advanced oils.

Flender recommends regular inspection to ascertain whether the selected lubricating oil is still approved by Flender. If it is not, another brand of oil should be selected instead.

Safety instructions

2.1 Security notes

Flender offers products and solutions with industrial security functions, which support the safe and secure operation of plants, systems, machines and networks.

In order to safeguard plants, systems, machines and networks against cyber threats it is necessary to implement (and continually maintain) a holistic industrial security concept that corresponds to the current state of the art. Flender products and solutions undergo continuous development in this respect.

Customers are responsible for preventing unauthorised access to their plants, systems, machines and networks. Systems, machines and components shall only be connected to the company network or the Internet when and as far as this is absolutely necessary and appropriate protective measures (e.g. use of firewalls and network segmentation) shall be taken.

In addition the recommendations of Siemens regarding appropriate protective measures shall be observed. You can find further information about Industrial Security at:

<https://www.siemens.com/industrialsecurity>

Flender products and solutions undergo continuous development in order to make them even safer. Flender strongly recommends that you regularly carry out any updates as soon as they are available and that you only use the current product versions. Use of older or no longer supported versions can increase the risk of cyber threats.

To stay informed about product updates, subscribe to the Siemens Industrial Security RSS Feed at:

<https://www.siemens.com/industrialsecurity>

2.2 The five safety rules

In order to protect yourself and prevent any damage to property, always observe the safety relevant information and the following five safety rules (as per EN 50110-1 "Working on isolated equipment") when working on electrical components of the plant.

Prior to starting work on the machine, follow the safety rules listed below:

1. Disconnect
Also disconnect auxiliary circuits such as the anti-condensation heater
2. Safeguard against restart
3. Ensure that the system is de-energised
4. Earth and short circuit
5. Cover or cordon off adjacent live parts

When all the work is complete, cancel the safety measures in the reverse sequence.

2.3 General information

Introduction

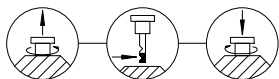
All work on the gear unit should be performed with care and only by qualified personnel.

Symbols on the gear unit

The following symbols apply to the gear unit; some of which are found as coloured markings on the gear unit:

Table 2-1 Symbols and markings

Points labelled on the gear unit	Symbol	Coloured markings
Earth connection point		
Air relief point		yellow
Oil filling point		yellow
Oil draining point		white
Oil level indicator		red
Oil level measurement		red
Oil overflow		
Connection point for vibration monitoring		
Lubrication point		red
Apply grease		
Lifting eye		
Eye bolt		
Do not unscrew		

Points labelled on the gear unit	Symbol	Coloured markings
Alignment surface, horizontal		
Alignment surface, vertical		
These symbols indicate the oil level checking procedure using the oil dipstick.		
These symbols indicate that the oil dipstick must be firmly screwed in.		

2.4 General warnings and symbols

The following table contains general warnings and their associated symbols.

Table 2-2 General warnings

ISO	ANSI	Warning
		Warning - hazardous electrical voltage
		Warning - explosive substances
	---	Warning - entanglement hazard
	---	Warning - hot surfaces
	---	Warning - substances that can irritate or which are hazardous to health
	---	Warning - caustic substances
	---	Warning - suspended load
	---	Warning - hand injuries
		ATEX certification

2.5 Special types of danger and personal protective equipment

Requirements

Fulfil the following requirements before commencing work on the gear unit:

- Ensure that the oil pressure lines are depressurised.
- Only perform work on the gear unit when it is not in operation.
- Disconnect electrical systems from the power supply.



DANGER

Electric shock

Live parts can cause electric shock.

Ensure that the entire plant is de-energised before starting electrical installation work.

Protective equipment

Wear the following personal protective equipment when handling the gear unit:

- Safety shoes
- Overalls
- Helmet
- Safety gloves
- Safety goggles



WARNING

Risk of eye injury

Small foreign particles such as sand or dust can enter the cover plates of the rotating parts and be hurled back by them.

Wear safety goggles.

Dangers during operation

Damage to the gear unit is possible.

2.5 Special types of danger and personal protective equipment

Switch the gear unit to standstill immediately if inexplicable changes are noticed during operation. Such changes may include unusual gear unit noise or a significant increase in operating temperature.

**WARNING****Risk of falling**

There is an increased risk of falling when standing or walking on the gear unit during operation.

Only walk or stand on the gear unit and its mounted components for maintenance and repair work when it is at a standstill. Do not walk or stand on shaft ends, protection covers, mounted components or pipes.

**WARNING****Danger to life through rotating or moving parts**

There is danger that rotating or moving parts may catch hold of you or pull you in.

Secure rotating and/or moving parts against contact using safeguards.

Surface temperature

The surface temperatures of the gear unit can become very extreme depending on the operating conditions.

**WARNING****Risk of burns**

Possible risk of serious burn injury from hot surfaces ($> 55\text{ °C}$).

Wear suitable protective gloves and protective clothing.

**WARNING****Risk of scalding**

Risk of serious injury possible through escaping hot operating media when these are being changed.

Wear suitable protective gloves, safety goggles and protective clothing.

**WARNING****Danger due to low temperatures**

Possible risk of serious injuries due to frost (pain, numbness, frostbite) on cold surfaces ($< 0\text{ °C}$).

Wear suitable protective gloves and protective clothing.

Chemical substances

Injuries can be sustained when using chemical substances.



WARNING

Risk of chemical burns due to chemical substances

There is a risk of chemical burns when handling aggressive cleaning agents.

Please observe the manufacturer's guidelines on how to handle cleaning agents and solvents. Wear suitable protective equipment (gloves, safety goggles). Please use binding agents to immediately clear up any spilt solvent.



CAUTION

Risk of injury due to chemically aggressive operating materials

There is a risk of injury to eyes and hands when handling chemically aggressive operating materials.

Please observe the safety instructions in the data sheets of the oil used. Wear suitable protective equipment (gloves, safety goggles). Use an oil-binding agent to immediately clean up spilt oil.

Danger of explosion

An explosion may occur in a potentially explosive atmosphere.



DANGER

Danger of explosion through ignition of a potentially explosive atmosphere

Danger to life through ignition of a potentially explosive atmosphere possible when operating the gear unit

Do not use the gear unit in potentially explosive atmospheres.

2.6 Intended use

Only use the gear unit according to the conditions specified in the service and delivery contract and the technical data in the annex (Page 113). Deviating operating conditions are considered improper use. The user or owner of the machine or plant is solely liable for any resulting damage.

When using the gear unit please specifically observe the following:

- Do not make any modifications to the gear unit which go beyond the permissible handling described in these operating instructions. This also applies to safety features designed to prevent accidental contact.
- Only ever use original spare parts.
Other spare parts are not tested and approved by Flender. Non-approved spare parts may possibly change the design characteristics of the gear unit and thus impair its active or passive safety.
Flender will accept no liability or warranty whatsoever for damage occurring as a result of the use of non-approved spare parts. The same applies to any accessories which were not supplied by Flender.

If you have any queries, please contact Customer Services (Page 105).

 WARNING
Risk of falling Risk of possible serious injury through falling. Only walk or stand on the gear unit for maintenance and repair work when it is at a standstill. Do not walk or stand on shaft ends, protection covers, mounted components or pipes.

Gear unit use

When using the gear unit, please observe the following basic rules:

- Ensure that the gear unit is operationally safe.
- The gear unit should only be operated, maintained or repaired by authorised, trained and suitably qualified personnel.
- The relevant work safety and environmental protection regulations must be complied with at all times during transport, assembly, dismantling, operation, maintenance and servicing.
- The outside of the gear unit must not be cleaned using high-pressure cleaning equipment.
- No welding work must be performed on the gear unit or on parts connected to it. The gear unit and any parts connected to it must not be used as an earthing point for electric-welding operations. Gearing and rolling-contact bearings might be irreparably damaged by welding.
- Perform potential equalisation in accordance with the applicable regulations and guidelines. If no threaded holes are available on the gear unit for an earth connection, please take suitable measures. This work must always be done by specialist electricians.
- In the case of gear units that are operated in combination with electrical machines that generate current or through which current flows (e.g. motors and generators), take measures to ensure that no current can flow through the gear unit.
Current flowing through the gear unit can result in irreparable damage to rolling-contact bearings and gearing. Short circuits, voltage flashovers and deposits of conductive dust, for example, can all allow current to flow.
Use insulators and earth the gear unit properly.
- When removing any protective devices, retain their fixings safely.
- Removed protective devices must be re-fitted prior to starting up.

- Pay attention to the notices attached to the gear unit such as the rating plate, direction arrow symbol etc. Notices must not be concealed by paint or dirt. Replace missing plates.
- Bolts which have been damaged during assembly or disassembly work must be replaced with new ones of the same strength class and type.



DANGER

Danger to life due to live system

Death or serious injury will occur.

Always shut down the gear unit and any oil supply system (whether separate or mounted on the gear unit) before you carry out any work. Secure the drive unit against being operated accidentally as follows:

- Turn off the key-operated switch.
- Remove the fuses in the power supply.
- Attach a notice to the start switch, clearly stating that work is being carried out on the gear unit.

Ensure that the entire unit is load-free so that no danger is posed when you start to dismantle components.

Reactivating the gear unit

When installing the gear unit in machines or systems, the machine or system manufacturers must ensure that the regulations, notes and descriptions contained in these operating instructions are incorporated in their own operating instructions.

Description

3.1 General description

The FLENDER® gear unit (referred to below simply as "gear unit") described in these operating instructions has been developed to drive a wide range of machines in general machinery construction.

The gear unit is available as one, two, three, four, five or six-stage helical or bevel helical gear unit. These are designed for horizontal mounting. The gear unit is also available for other mounting positions on request.

When required, standard gear units can be equipped with a motor bell housing, motor swing base, torque arm, oil cooler and backstop.

It can essentially be operated in both directions of rotation. Gear units equipped with backstop or overrunning clutch are the exceptions in this case. Flender must be consulted if, for these versions, the direction of rotation is to be reversed.

Designs

Various shaft arrangements (designs and directions of rotation) are possible. Additional information and a detailed illustrated description can be found in the dimension drawing in the complete gear unit documentation.

NOTICE
Destruction of the gear unit or parts of the gear unit due to incorrect direction of rotation is possible.
Depending on the specific contract, the gear unit can have one direction of rotation if it is equipped with a backstop or overrunning clutch.

3.2 Output version

The following versions of output shaft are available:

- N = solid shaft, gear unit with foot
- A= shaft-mounted gear unit, with foot
- O = shaft-mounted gear unit, without foot

The available versions of output shaft are illustrated in the diagram below:

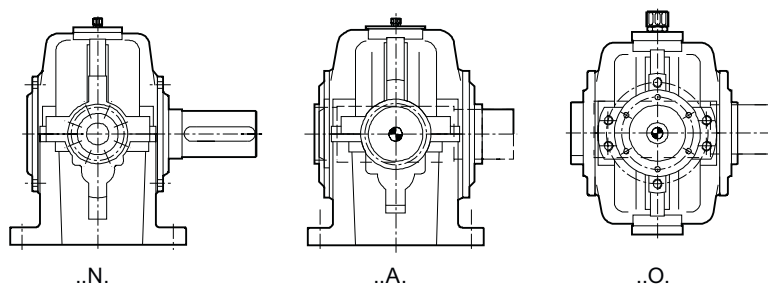


Figure 3-1 Output shaft versions

Further information

Additional information and a detailed illustrated description can be found in the dimension drawing in the complete gear unit documentation.

3.3 Housing

Introduction

The housing is in two parts, and is manufactured out of cast iron. When specified, the housing can also be manufactured out of steel.

The gear unit housing has the following features:

- Attachment points for transporting the gear unit
- Inspection and assembly cover
- Oil filling point for refilling with oil
- Oil sight glass, oil level indicator or dipstick for checking the oil level
- Oil drain screw or oil drain valve for changing the oil
- Venting screw, air filter or wet-air filter for ventilation and bleeding

Further information

Additional information and a detailed illustrated description of the gear unit can be found in the dimension drawing provided in the complete gear unit documentation.

The lubrication points are designated using the following sign:

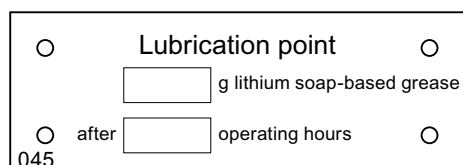


Figure 3-2 Sign: Lubrication point

Gear unit equipment

The diagram below shows the gear unit equipment on type S.N gear units:

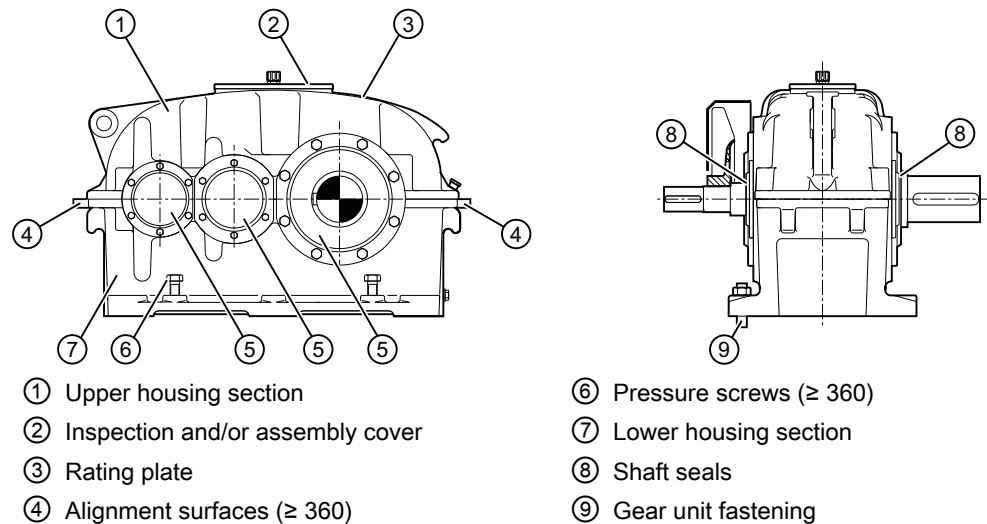


Figure 3-3 Gear unit equipment for type S.N gear units

The diagram below shows the gear unit equipment on type K.N gear units:

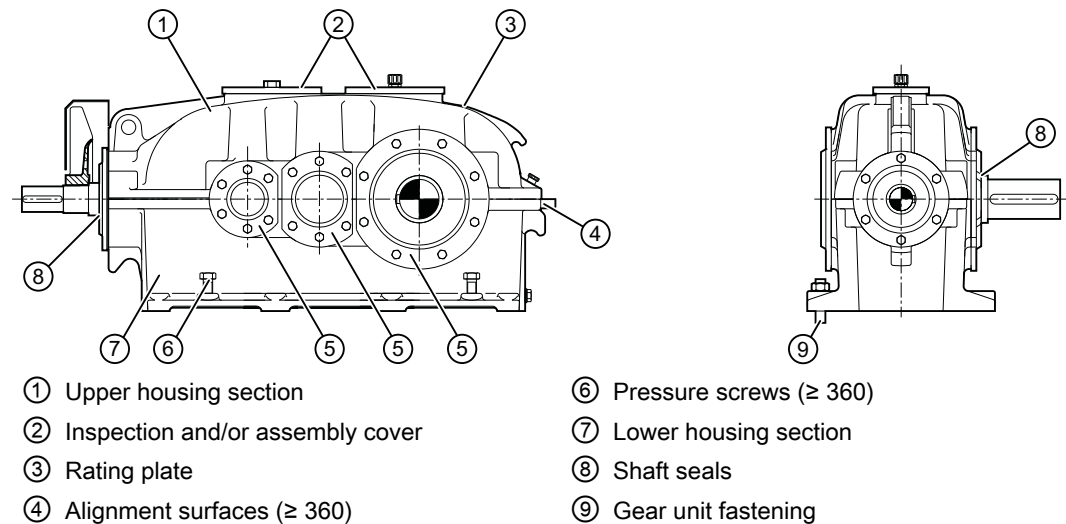


Figure 3-4 Gear unit equipment for type K.N gear units

Further information

Additional information and a detailed illustrated description of the gear unit can be found in the dimension drawing provided in the complete gear unit documentation.

3.4 Gear unit oil supply

Introduction

The oil supply to the various gear unit components can be implemented using the following oil supply variants:

- Splash lubrication
- Pressure lubrication
- Combination of both oil supply variants

3.4.1 Splash lubrication

Unless otherwise agreed by contract, the gearing and rolling-contact bearings are supplied with an adequate quantity of oil by splash lubrication.

3.4.2 Pressure lubrication

For special application conditions, depending on the order specification, splash lubrication can be supplemented or replaced by oil pressure lubrication.

For specific individual applications, a motor pump can be used instead of a flange pump.

Designs

The following designs are possible:

- Mounted oil supply system
- Separate oil supply system

Note

All of the monitoring devices must be connected up and be functioning before commissioning.

Further information

Additional information and a detailed illustrated description of the gear unit and the oil supply system can be found in the dimension drawing in the complete gear unit documentation.

Additional information about the oil supply system can be found in the separate data sheet, in the list of equipment and in the oil supply system operating instructions provided in the complete gear unit documentation.

3.5 Bearing arrangement of the shafts

All shafts are mounted on rolling-contact bearings.

3.6 Shaft seal

Introduction

Depending on requirements, shaft seals prevent oil from escaping from the gear unit or dirt from entering the gear unit.

3.6.1 Rotary shaft sealing rings

Rotary shaft sealing rings are the standard seal used. Wherever possible, rotary shaft sealing rings are equipped with an additional dust lip which protects the actual sealing lip against external contaminants.

NOTICE

Irreparable damage to the rotary shaft sealing ring caused by high concentration of dust

A damaged rotary shaft sealing ring might not be able to effectively seal the gear unit.

In very dusty atmospheres, do not use rotary shaft sealing rings unless they have additional protection.

The diagram below shows a rotary shaft sealing ring

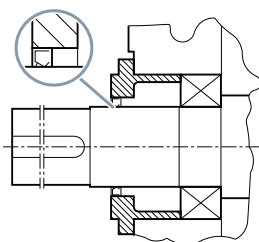


Figure 3-5 Rotary shaft sealing ring

3.6.2 Labyrinth seals

Labyrinth seals as non-contact seals prevent shaft wear. They do not require any maintenance and improve the temperature behaviour of the gear unit. Labyrinth seals can only be used with pressure lubrication and with a reduced oil level.

The spare parts drawing and spare parts list specify whether or not the gear unit is equipped with labyrinth seals.

A labyrinth seal is illustrated in the diagram below:

3.6 Shaft seal

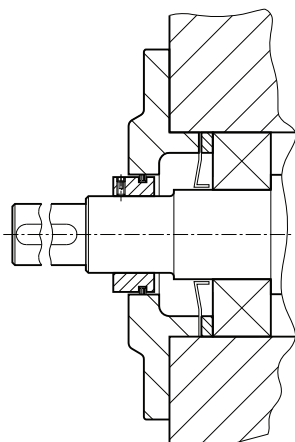


Figure 3-6 Fey labyrinth seal

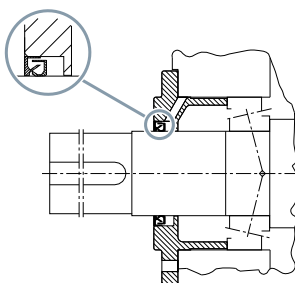


Figure 3-7 Labyrinth seals

To work reliably, labyrinth seals must be installed in stationary, horizontal positions without dirty water or any substantial amount of dust. Overfilling the gear unit can result in leaks, the same applies to oil with a high foam content.

3.6.3 Taconite seal

The taconite seal is a combination of two sealing elements:

- Rotary shaft sealing ring to prevent the escape of lubricating oil
- Grease-filled dust seal (comprising a labyrinth and a lamellar seal) to allow operation of the gear unit in extremely dusty environments

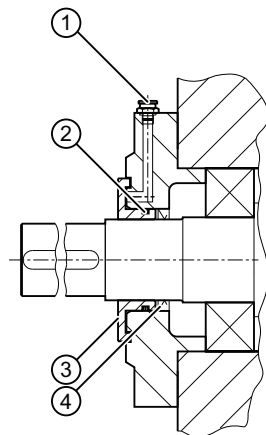
The taconite seal is ideal for use in dusty environments.

NOTICE

Gear unit leaks caused by poor sealing

Regrease the labyrinth seals at the specified regreasing intervals. The regreasing intervals are specified in the Maintenance schedule (Page 92).

A taconite seal is illustrated in the diagram below:



① Grease nipple

② Lamellar seal

Figure 3-8 Taconite-seal

③ Labyrinth, filled with grease, can be regreased

④ Rotary shaft sealing ring

3.6.4 Tacolab seal

Application

Only use Tacolab seals with pressure lubrication and with a reduced oil level.

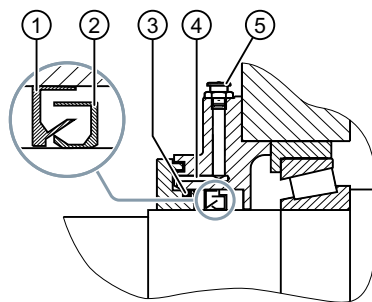
Features

Tacolab seals are non-contact, low-maintenance seals that do not wear. It is not therefore necessary to interrupt operation in order to service or replace them.

The Tacolab seal is a combination of two sealing elements:

- Labyrinth seal comprising two labyrinth sealing rings to prevent the escape of lubricating oil
- Grease-filled dust seal (comprising a labyrinth and a lamellar seal) to allow operation of the gear unit in extremely dusty environments

A Tacolab seal is illustrated in the diagram below:



① Outer labyrinth seal

② Inner labyrinth seal

③ Lamellar seal

④ Labyrinth, filled with grease, can be regreased

⑤ Grease nipple

Figure 3-9 Tacolab seal

3.7 Cooling

Introduction

The gear unit can be equipped with the following cooling equipment depending on requirements:

- Fan
- Cooling coil
- Mounted oil supply system with air-oil cooler
- Mounted oil supply system with water-oil cooler
- Separate oil supply system

When installing the gear unit, make sure that unhindered convection across the housing surface is possible in order to protect the gear unit against overheating.

3.7.1 Fan

Principle of operation

Generally, the fan is mounted on the high-speed shaft of the gear unit and is protected from accidental contact using an air guide cover. The fan draws in air through the protective grille of the air guide cover and blows it along the lateral air ducts on the gear unit housing. The fan dissipates a certain amount of heat from the housing.

Improper use can damage the gear unit. Follow the instructions given below in order to protect the gear unit against overheating:

- When you install the protective device for the coupling or similar on gear units that are equipped with a fan, make sure that you leave sufficient clearance for cooling air to be drawn into the fan.
The required clearance is specified in the dimension drawing in the complete documentation for the gear unit.
- Make sure that the air guide cover is correctly fastened.
- Protect the air guide cover against damage by external components.
- Make sure that there is no contact between the fan and the air guide cover.
- Note that the cooling effect can be significantly impaired if the fan is dirty or if the surface of the housing is covered with dust or contaminants that act as an insulating layer.
Clean the fan and the gear unit. Observe the cleaning information in chapter Cleaning the fan and gear unit (Page 93).

3.7.2 Cooling coil

Introduction

The gear unit can be equipped with a cooling coil in the oil sump. The cooling coil is connected to a cooling water supply. The cooling water connection must be provided by the operator. The cooling water can be fresh water, sea water or brackish water.

Principle of operation

Heat from the gear unit oil is transferred to the cooling water as it flows through the cooling coil.

Note

To prevent the formation of condensation, make sure that the cooling coil is fully immersed in the oil.

Improper use can damage the cooling coil. Be sure to take the following precautions:

- Make sure that the cooling water pressure does not exceed 8 bar.
The direction of water flow through the gear unit is optional.
- Make sure that the ends of the cooling coil are not twisted and that the reducer screws are not removed.
- If there is a risk of freezing temperatures, drain the cooling water out of the coil and blow the coil out with compressed air to remove any water residue.
- Use a suitable cooling water flow regulator (e.g. a pressure reducing valve or an appropriate isolation valve) in order to prevent excessive water pressure at the cooling water inlet.



WARNING

Risk of eye injury from compressed air

Water residue and dirt particles can cause damage to eyes.

Wear suitable safety goggles.

Further information

For further information and a detailed illustration of the gear unit and the connection dimensions, please refer to the dimension drawings in the complete gear unit documentation.

The required cooling water flow rate and the maximum permissible inlet temperature can be found in the separate data sheet, the list of equipment or the dimension drawing in the complete documentation for the gear unit.

3.7.3 Mounted oil supply system

3.7.3.1 Mounted oil supply system with air-oil cooler

Introduction

Depending on the order specification, an oil supply system with air-oil cooler can be used. This oil cooling system is mounted on the gear unit.

Principle of operation

The air-oil cooler is used to cool the gear unit oil; the ambient air is used as coolant. The oil is fed through the cooler in one or several channels, depending on the volume flow, while passing by the ambient air blown through the cooler by the fan. For cold starts, a bypass pipe with a temperature-controlled valve is provided.

A mounted oil supply system with air-oil cooler can include the following components:

- Air-oil cooler
- Flange pump
- Oil filter (double change-over filter or coarse filter)
- Pressure monitor
- Temperature control valve
- Piping

Note**Observe the flow direction of the pump**

When connecting the valves, observe the flow direction of the pump.

Refer to the pump operating instructions in the complete gear unit documentation to ascertain whether the flow direction of the pump used depends on the direction of rotation.

Improper use can damage the gear unit. Follow the instructions given below in order to protect the gear unit against overheating:

- When installing a gear unit with mounted air-oil cooler, carefully ensure that air can freely circulate.
The necessary minimum clearance to adjacent components such as walls and panels is specified in the dimension drawing in the complete gear unit documentation.
- Please note that the cooling effect is considerably reduced as a result of a dirty air-oil cooler or the insulating effect of dirt or pollution on the housing surface.
Clean the air-oil cooler and the gear unit. Cleaning information is provided in chapter Cleaning the fan and gear unit (Page 93).

Further information

Additional information such as connection dimensions and a detailed illustrated description of the gear unit and the oil supply system with air-oil cooler can be found in the dimension drawing in the complete gear unit documentation.

Additional information about the oil supply system and control notes can be found in the separate data sheet, in the list of equipment and in the oil supply system operating instructions provided in the complete gear unit documentation.

Temperature control valve

A temperature control valve is installed in the air-oil cooler bypass.

Principle of operation

At a preset temperature, the temperature control valve starts to open and some oil flows through the oil cooler; when a second preset temperature is reached, then all of the oil flows through the oil cooler.

Further information

You can find additional information on the temperature control valve in the temperature control valve operating instructions provided in the complete gear unit documentation.

You can find additional technical data in the separate data sheet and in the list of equipment provided in the complete gear unit documentation.

3.7.3.2 Mounted oil supply system with water-oil cooler

Introduction

Depending on the order specification, an oil supply system with water-oil cooler can be used. This oil cooling system is mounted on the gear unit.

Principle of operation

The water-oil cooler is used to cool the gear unit oil; water is used as coolant.

For certain applications, a motor pump can be used instead of a flange pump.

A mounted oil supply system with water-oil cooler can include the following components:

- Water-oil cooler
- Flange pump
- Oil filter (double change-over filter)
- Pressure monitor
- Piping

The operating company must establish the cooling water connection required.

Note

Observe the flow direction of the pump

When connecting the valves, observe the flow direction of the pump.

Refer to the pump operating instructions in the complete gear unit documentation to ascertain whether the flow direction of the pump used depends on the direction of rotation.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Ensure that the cooling water pressure is a maximum of 8 bar.
- Maintain the specified flow direction of the water-oil cooler so that an optimum cooling power is achieved. Do not interchange the cooling water intake and outlet.
- If there is a risk of freezing temperatures, drain the cooling water out of the coil and blow the coil out with compressed air to remove any water residue.



WARNING

Risk of eye injury from compressed air

Water residue and dirt particles can cause damage to eyes.

Wear suitable safety goggles.

Further information

Additional information such as connection dimensions and a detailed illustrated description of the gear unit and the oil supply system with water-oil cooler can be found in the dimension drawing in the complete gear unit documentation.

Additional information about the oil supply system, control notes, the required cooling water quantity and the maximum permissible water intake temperature can be found in the separate data sheet, in the list of equipment and in the oil supply system operating instructions provided in the complete gear unit documentation.

3.7.3.3 Pump

Requirements placed on the medium being pumped

The pump being used is suitable for pumping lubricating oil. It is not permissible that the oil contains abrasive components and must not chemically attack the materials used in the pump. Clean oil with good lubricating properties is a precondition for ensuring the correct function, high operational reliability and long service life of the pump.

3.7.3.4 Oil filter

Introduction

The oil filter protects downstream units, measuring and control devices against dirt and pollution.

Principle of operation

The oil filter comprises a housing with connections and a filter cartridge. The medium flows through the filter housing, where, depending on the filter gauge, most of the dirt particles larger than a defined size in the oil are filtered out. Dirty filter cartridges must be cleaned or replaced.

3.7.4 Separate oil supply system

A separate oil supply system can be used for cooling the oil.

Further information

Further information about separate oil supply systems can be found in the oil supply system operating instructions in the complete documentation for the gear unit.

You can find additional information about the components of the oil supply system in the operating instructions for the components in the complete gear unit documentation.

You can find additional technical data in the separate data sheet and in the equipment list in the complete gear unit documentation.

3.8 Backstop

Introduction

For some requirements, the gear unit can be equipped with a mechanical backstop. In operation, the backstop only permits the specified direction of rotation. The direction of rotation is specified at the gear unit input - and - output using an arrow.

The backstop is mounted to the gear unit through an intermediate flange creating an oil tight seal; the backstop is integrated in the gear unit oil circuit.

Principle of operation

The backstop is fitted with centrifugally-operated sprags. If the gear unit rotates in the specified direction, the inner ring rotates together with the sprag cage in the direction of rotation of the shaft, while the outer ring remains stationary. Above a certain speed (disengagement speed) the sprags disengage from the outer ring. In this operating state, the backstop operates without any wear.

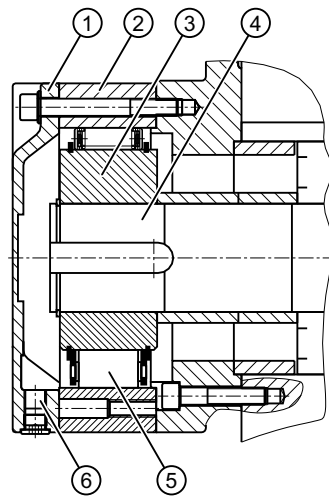
NOTICE

Damage to the backstop as a result of increased wear for operation below disengagement speeds

Damage to the backstop as a result of increased wear for operation below disengagement speeds is possible.

Regularly replace the backstop when operating the gear unit with speeds below the disengagement speed of the backstop. Data indicating the replacement intervals is provided in the dimension drawing and on a plate attached to the gear unit. This plate is attached to the gear unit housing close to the backstop.

The diagram below shows a backstop:



- | | |
|--------------|----------------------|
| ① Cover | ④ Shaft |
| ② Outer ring | ⑤ Cage with sprags |
| ③ Inner ring | ⑥ Residual oil drain |

Figure 3-10 Backstop

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Connect the motor corresponding to the defined direction of rotation.

The blocking direction of the backstop can be changed by turning over the cage. You must always contact Flender in advance if you wish to change the blocking direction.

NOTICE

Damage to the backstop and gear unit due incorrect direction of rotation

Damage to the backstop and gear unit due incorrect direction of rotation possible.

Do not operate the motor adversely to the blocking direction of the gear unit. Observe the note attached to the gear unit.

3.9 Couplings

Flexible couplings or safety couplings are generally used at the input end of the gear unit.

Use of rigid couplings or other input or output elements that generate additional radial or axial forces (e.g. gear wheels, belt pulleys, flywheels or hydraulic couplings) must be agreed contractually.

3.10 Shrink disks

Further information

You can find additional information about the couplings in the coupling operating instructions provided in the complete gear unit documentation.

3.10 Shrink disks

A shrink disk is provided as a frictional clamping connection between the gear unit hollow shaft and the driven machine on shaft-mounted gear units.

The shrink disk allows an interference fit to be created between a hollow shaft and a stub shaft (machine shaft), referred to hereafter as "stub shaft". The interference fit is capable of transferring torques, bending moments and forces. Crucial to the successful transmission of torques and/or power is the joint pressure between the hollow and stub shafts generated by the shrink disk.

Further information

Further information about the shrink disk can be found in the shrink disk operating instructions. These are included in the complete documentation for the gear unit.

3.11 Heating

Introduction

At low ambient temperatures it may be necessary to preheat the gear unit oil before switching on the drive or while it is in operation.

Heating elements

Heating elements can be used for these applications, for example. Heating elements convert electricity into heat and transfer this to the oil in which they are immersed. The heating elements are installed in protective tubes in the housing so that they can be replaced without draining off the oil first.

Complete immersion of the heating elements in the oil bath must be ensured by adhering to the installation position in accordance with the dimension drawings in the complete documentation and the oil level.



! WARNING

Explosion and fire hazard

Exposed heating elements pose a fire hazard.

Do not switch on the heating elements unless you have checked that they are completely immersed in the oil bath.

If heating elements are retrofitted, the heat output at the outer surface of the heating element must not exceed the maximum values stated in the table below.

The following table contains information about the specific heat output P_{HO} as a function of ambient temperature:

Table 3-1 Information about the specific heat output

P_{HO} in W/cm ²	Ambient temperature in °C
0.9	10 to 0
0.8	0 to -25
0.7	-25 to -50

Heating element control

Heating elements can be controlled by a temperature monitor. The temperature monitor provides a signal to be amplified when the minimum and maximum temperatures are reached.

Further information

Further information about the position of the mounted components and a detailed illustration of the gear unit can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about heating elements can be found in the separate data sheet, in the list of equipment and in the heating element operating instructions in the complete documentation for the gear unit.

Further information about the temperature monitor (such as control instructions) can be found in the temperature monitor operating instructions in the complete documentation for the gear unit.

3.12 Oil level indicator

The following components for visual monitoring of the oil level can be mounted on the gear unit:

- Oil sight glass
- Oil level indicator
- Oil dipstick

Check the oil level when the gear unit is stationary and with the oil in a cool state.

Further information

Further information about the oil level indicator and checking the oil can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Further information and a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

3.13 Oil level monitoring system

Introduction

Depending on the order specification, the gear unit can be equipped with an oil-level monitoring system using a filling-level limit switch.

The oil-level monitoring system has been designed to check the oil level when the gear unit is at a standstill before it starts.

Mounting position

When using an oil-level monitoring system it is especially important to ensure that the gear unit is in a horizontal mounting position.

Further information

Further information and a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about oil level monitoring, control instructions and the technical data can be found in the operating instructions for the oil level monitor, in the list of equipment and in the separate data sheet in the complete documentation for the gear unit.

3.14 Oil temperature monitoring system

Depending on the order specification, the gear unit can be fitted with a Pt 100 resistance thermometer for measuring the oil temperature in the oil sump.

To measure temperatures or temperature differences, connect the Pt 100 resistance thermometer to an evaluation unit (to be supplied by the customer). The resistance thermometer is fitted with a connector head for the wiring. A two-wire circuit is provided from the factory, but the customer can also install a three- or four-wire circuit.

Further information

Further information and a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about oil temperature monitoring (such as control instructions) and the technical data can be found in the operating instructions for the oil temperature monitor and in the list of equipment in the complete documentation for the gear unit.

3.15 Bearing monitoring

3.15.1 Bearing monitoring using a Pt 100 resistance thermometer

Depending on the order specification, the gear unit can be equipped with Pt 100 resistance thermometers to monitor the bearings.

You must connect the Pt 100 resistance thermometer to an evaluation unit provided by the customer to be able to measure temperatures or temperature differences. The resistance thermometer has a connection head for the wiring. A two-wire circuit is provided in the factory. However, customers can also configure a three or four-wire circuit.

The following diagram shows bearing monitoring using a Pt 100 resistance thermometer:

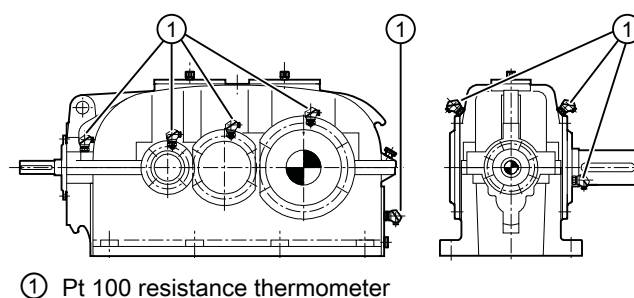


Figure 3-11 Bearing monitoring using a Pt 100 resistance thermometer:

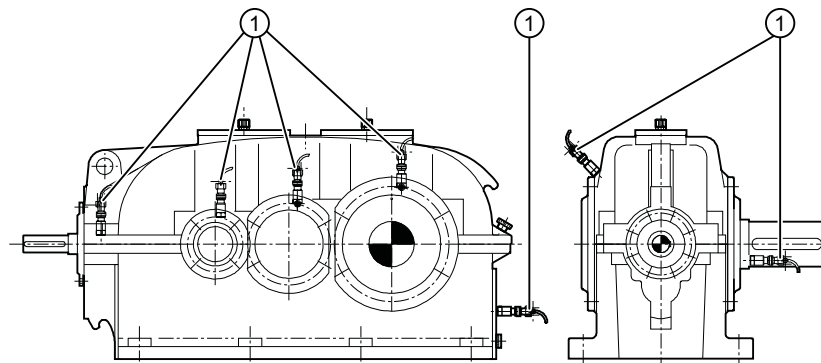
Further information

Further information and a detailed illustration of the gear unit and the position of the mounted components can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about bearing monitoring using a Pt 100 resistance thermometer (such as control instructions) and the technical data can be found in the operating instructions for the Pt 100 resistance thermometer and in the list of equipment in the complete documentation for the gear unit.

3.15.2 Bearing monitoring by acceleration sensor

Depending on the order specification, the gear unit can be supplied with threaded holes in which acceleration sensors can be inserted. These threaded holes have an M6 or M8 thread depending on the variant.



① Shock-pulse transducer

Figure 3-12 Bearing monitoring using a shock-pulse transducer

The following diagram shows the complete acceleration sensor (A) and the threaded connector (B):

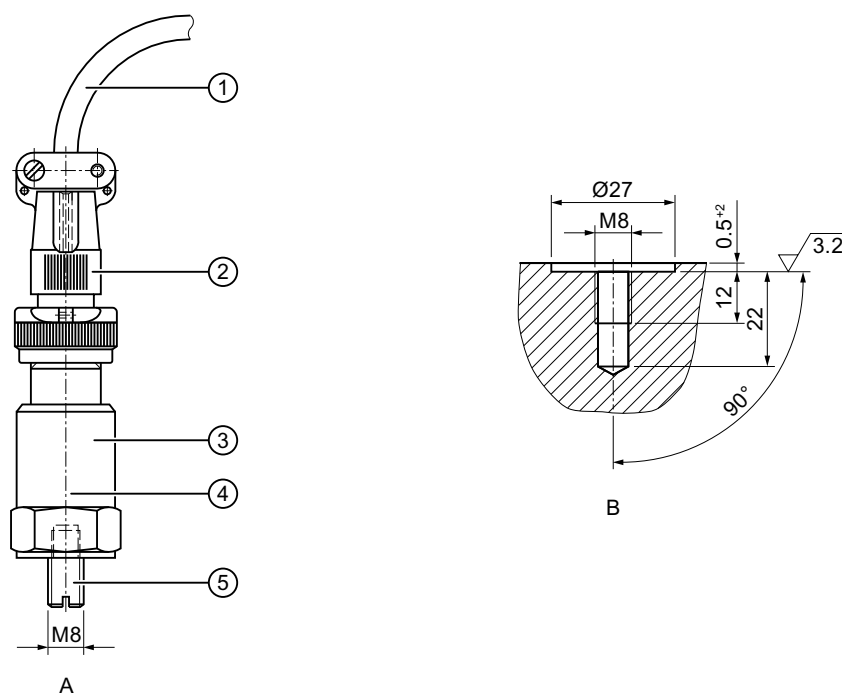


Figure 3-13 Complete acceleration sensor (A) and threaded connector (B)

Further information

Further information and a detailed illustration of the gear unit with attached sensors can be found in the dimension drawing in the complete documentation for the gear unit.

Further information about the sensors can be found in the operating instructions for the sensors.

3.16 Auxiliary drive

For specific applications, the gear unit can be equipped with an auxiliary drive. The auxiliary drive enables the main gear unit to be operated at a lower output speed in the same direction of rotation. Either Flender or the customer provides the auxiliary drive. The auxiliary drive is connected to the main gear unit through an overrunning clutch. The auxiliary drive is mounted onto a connection flange, which in turn is attached to the main gear unit. The overrunning clutch is located in a separate oil space. The auxiliary drive has its own oil circuit, which is separate from that of the main gear unit.

Before connecting the motor, identify the phase sequence of the three-phase mains using a phase sequence instrument. Then connect the motor so that it rotates in the defined direction.

Observe the note attached to the gear unit.

3.16 Auxiliary drive

The basic configuration of the gear unit with main and auxiliary drive is shown in the following diagram.

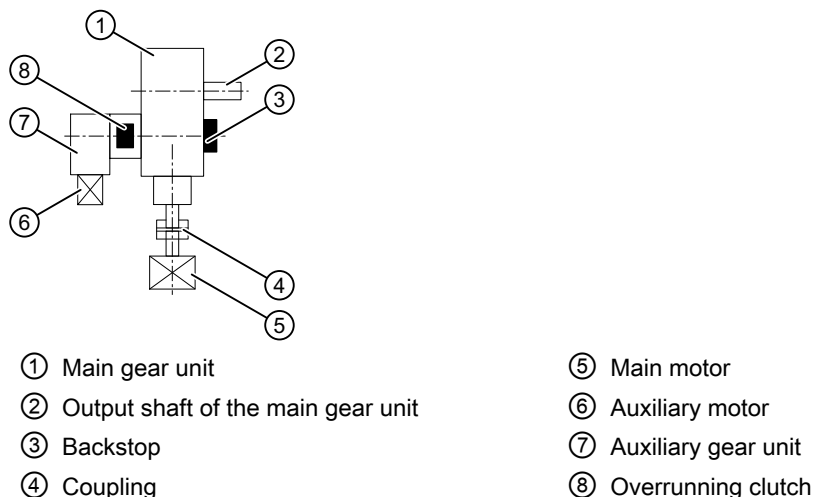


Figure 3-14 Gear unit with main and auxiliary drive

Depending on the particular application, two auxiliary drives with two different ratings are available for each gear unit size.

Further information

You can find further information, a detailed illustration of the gear unit and the position of the auxiliary drive in the dimension drawing in the complete gear unit documentation.

3.16.1 Overrunning clutch

If, in addition to the main drive, you couple an auxiliary drive to the gear unit, then this coupling is realised using an overrunning clutch.

When the auxiliary drive is used to drive the gear unit, the overrunning clutch allows torque to be transferred in one direction of rotation, while "free-wheeling operation" applies when driven by the main drive.

The output shaft of the main drive rotates in the same direction of rotation, irrespective of whether the main drive is used or the auxiliary drive.

Principle of operation

The overrunning clutch as centrifugally-operated sprags. When the main gear unit rotates with the specified direction of rotation, the inner ring with the sprags rotates, while the outer ring remains stationary. Above a certain speed the sprags disengage, and the overrunning clutch operates without any wear.

When the auxiliary unit drive motor is used as drive via the outer ring, then the overrunning clutch is also driven; this means that the main gear unit is slowly rotated in the selected direction

of rotation. In this case, the input shaft of the main gear unit and the main motor simultaneously also slowly rotate when a flexible coupling is used between the main motor and gear unit.

Note

Electrically interlock the main motor and the auxiliary drive motor so that only one of the two motors can be switched on.

Note

When driven by the auxiliary drive, then the input shaft of the main gear unit also slowly rotates. It is not permissible that this rotary motion is prevented. A brake located on the drive side in the main drive must be opened when driven by the auxiliary drive.

Oil supply for the overrunning clutch

The overrunning clutch is located in an intermediate flange and has a separate oil space. When the main gear unit is serviced and its oil changed, then the overrunning clutch is also serviced and its oil changed at the same time.

Description

3.16 Auxiliary drive

Application planning

4.1 Scope of delivery

The scope of delivery is listed in the shipping documents. Immediately upon receiving the gearbox, check that everything has been delivered. Report any damaged and/or missing parts to Customer Services (Page 105) immediately.

 WARNING
Serious injury through defective product Serious injury may occur. If the gearbox exhibits any visible damage, you should not put it into operation.

4.2 Transport

General information

The gear unit is delivered fully assembled. Additional items such as shrink disks, couplings, oil coolers, pipework and valves may be delivered separately packaged, as necessary.

When transporting the gear unit, observe the following instructions to avoid damaging the gear unit:

- Always use suitable equipment to transport the gear unit.
- Transport the gear unit without oil filling and leave it in the transport packaging.
- Do not use incorrect attachment points.
The threads in the end faces of the shaft ends may not be used for attaching lifting equipment.
- Do not use the pipework to move the gear unit.
- Ensure that the lifting equipment is adequately designed to accommodate the weight of the gear unit.



WARNING

Risk of crushing

There is a risk of being crushed by a component that becomes detached because the hoisting gear and load suspension device are not suitable for handling it.

When lifting, please observe the load distribution information on the packaging.

When the product is in a raised position, transport it slowly and carefully to avoid injury to persons or damage to the gear unit.

Attaching the gear unit

To transport the gear unit, only attach slings to the marked attachment points that are provided for this purpose.

Please observe the following when attaching slings to the load or raising, lowering or moving it:

- Do not exceed the specified load limits
- If you are using a load suspension device with several load hooks, make sure that the load is evenly distributed between them
- Note the eccentric centre of gravity
- Make sure that the lifting equipment is securely attached
- Keep your speed down when moving the load
- Do not allow the load to sway and do not attach the load to objects or structures inside the building
- Loads must not be suspended from the tip of a load hook
- Always place the products down on a level, non-slip and stable base



DANGER

Falling load

There is a risk of fatal injury from falling loads if these have not been securely attached to the lifting equipment.

Never stand or sit under suspended loads. Do not exceed the load limits of the lifting equipment.

Packaging

The gear unit is delivered fully assembled. Additional equipment is also delivered separately packaged, as necessary.

The gear unit may be packed in various forms, depending on the size of the unit and method of transport.

Please adhere to the symbols applied on the packaging.

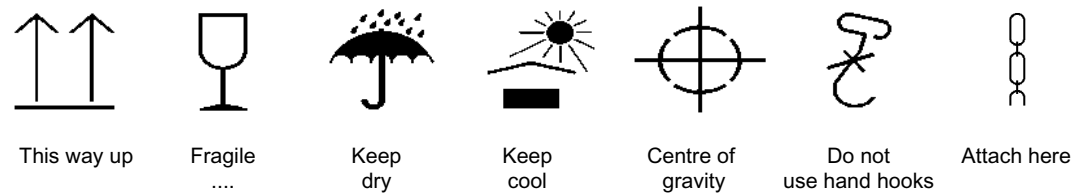


Figure 4-1 Transport symbols

4.3 Attachment points

Lifting eyes

Lifting eyes are fitted to the gear unit to assist with its transportation during manufacture and installation.

Carefully ensure that the angle of the vertical load at the gear units lifting eyes does not exceed 45°.

Sling swivels

Threads for screwing in transport lugs are provided on the gear unit to assist with its transportation during manufacture and installation.

The shear pulling must not exceed 45° when the lifting equipment is attached to sling swivels.

Note

Damage to the gear unit during transport

Using the wrong attachment points can cause damage when transporting large gear units.

Eye bolts

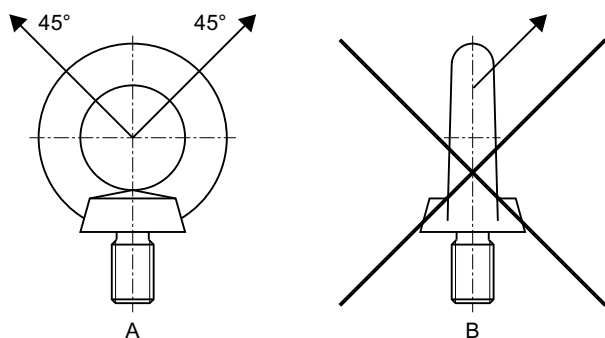
The use of sling swivels instead of eye bolts is generally recommended.

When using eye bolts, please note that their load-bearing capacity may be reduced if they are alternately attached to different components that require moving.

It is not permitted to load eye bolts through lateral pulling contrary to the direction of the eye plane.

The following figure shows the permissible shear and lateral pulling when using eye bolts:

4.3 Attachment points

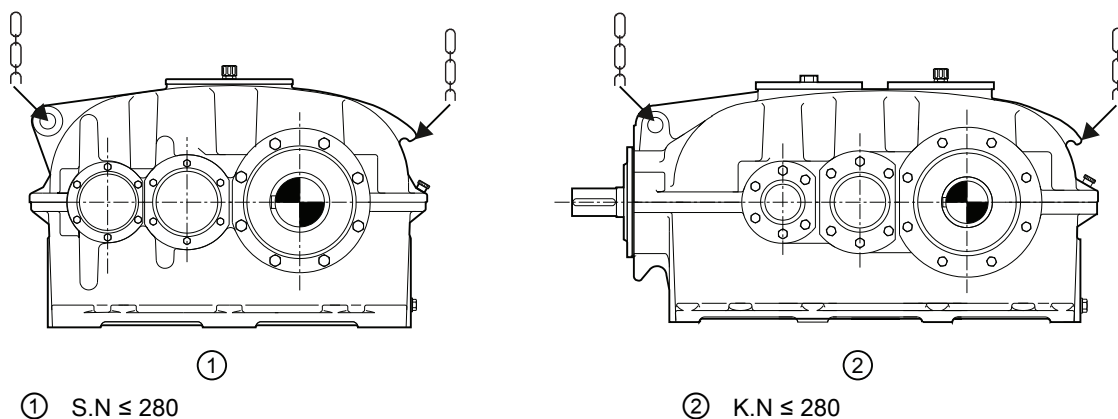


- A Permitted shear pulling in direction of eye plane (maximum angle of 45°)
 B Non-permitted lateral pulling contrary to direction of eye plane

Figure 4-2 Shear and lateral pulling when using eye bolts

Position of attachment points

The diagram below shows the position of the attachment points on type S.N ≤ 280 and K.N ≤ 280 gear units:

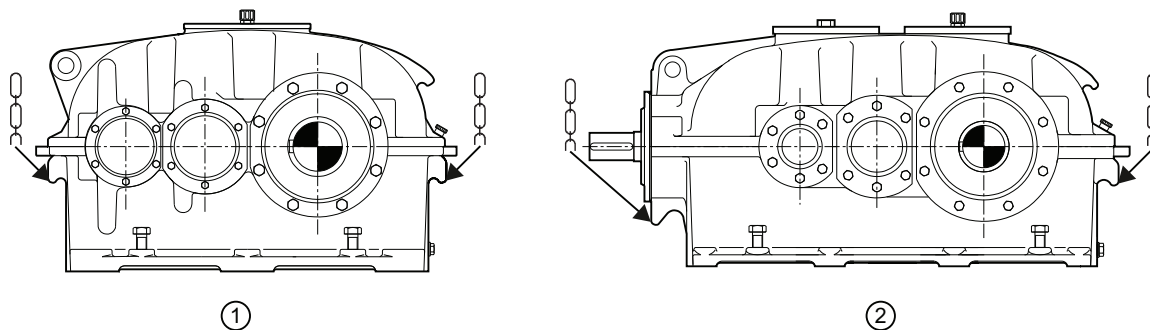


① S.N ≤ 280

② K.N ≤ 280

Figure 4-3 Position of the attachment points, at type S.N ≤ 280 and K.N ≤ 280 gear units

The diagram below shows the position of the attachment points on type S.N ≥ 280 and K.N ≥ 280 gear units:



① S.N ≥ 280

② K.N ≥ 280

Figure 4-4 Position of the attachment points, at type S.N ≥ 280 and K.N ≥ 280 gear units

The diagram below shows the position of the attachment points on a type SZNS gear unit:

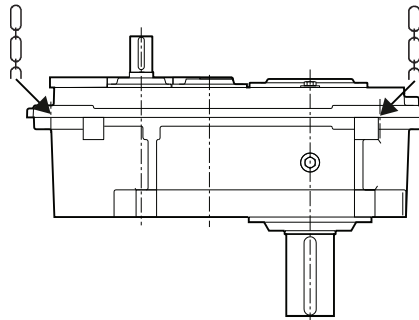


Figure 4-5 Position of the attachment points at type S..S gear units

The diagram below shows the position of the attachment points on a type KZNS gear unit:

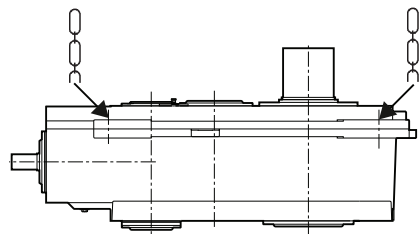


Figure 4-6 Position of the attachment points at type K..S gear units

Drive units with additional components mounted on the gear unit (such as drive motor, coupling, etc.) may require an extra attachment point owing to the displacement in the centre of gravity caused by the mounted components.

Further information

Further information, a detailed illustration of the gear unit and the position of the attachment points can be found in the dimension drawings in the complete documentation for the gear unit.

4.4 Special features relating to gear unit lubrication

4.4.1 Oil filling and oil drain

The diagram below shows the oil filling points and the oil draining points on type S.N gear units:

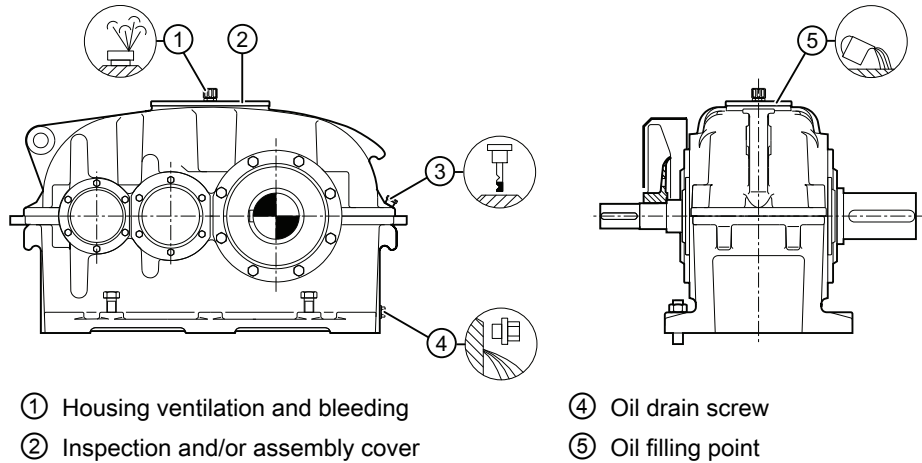


Figure 4-7 Oil filling locations and oil drain locations for type S.N gear units

The diagram below shows the oil filling points and the oil draining points on type K.N gear units:

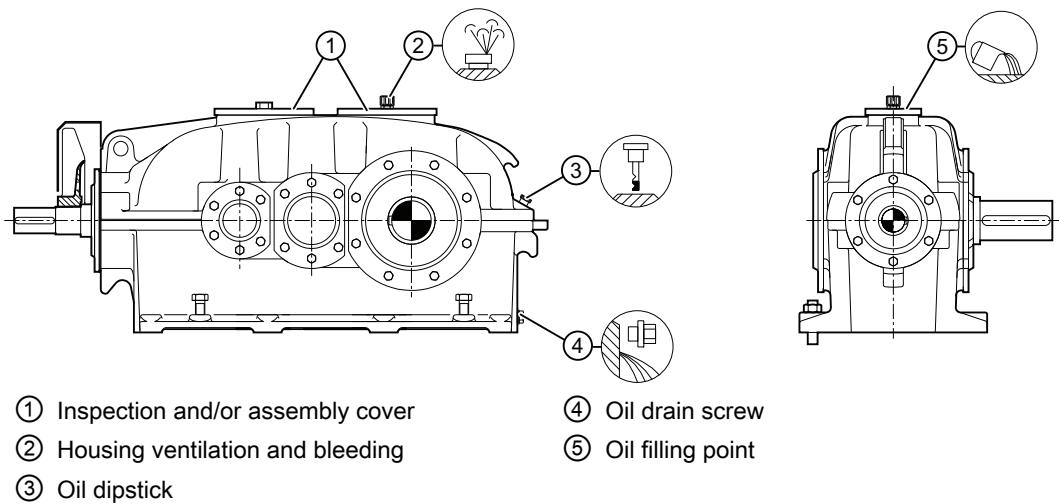


Figure 4-8 Oil filling locations and oil drain locations for type K.N gear units

Further information

Additional information and a detailed illustrated description of the gear unit can be found in the dimension drawing provided in the complete gear unit documentation.

Mounting

5.1 General assembly instructions

The assembly work must be performed very carefully by authorised, trained and suitably instructed personnel. Liability will be disclaimed for damage caused by the incorrect performance of this work.

Requirements

Improper use can damage the gear unit. Be sure to take the following precautions:

- Protect the gear unit against falling objects and from becoming covered over.
- Do not perform any welding work anywhere on the drive.
- Do not use the gear unit as an earthing point for electric-welding operations.
- Use all of the fastening points fitted to the particular unit design.
- Replace any bolts that are no longer fit for use by new bolts of the same strength class and type.
- Make sure that sufficient hoisting gear is available.

Mounting position and attachment points

During the actual planning phase, be sure to allow for sufficient space around the gear unit to enable subsequent upkeep and maintenance work. Take suitable measures to ensure that unhindered convection across the housing surface is possible so that the gear unit does not overheat. Leave sufficient space to allow a free flow of air into gear units that are equipped with a fan.

The positions of the attachment points are shown in the dimension drawing. To ensure that the unit is properly lubricated during operation, please observe the mounting position specified in the dimension drawings.

NOTICE

Heating of the gear unit by external heat sources

The gear unit must not be heated by external heat sources (exposure to direct sunlight, for example) while it is in operation and measures must be taken where necessary to protect it.

You can take the following measures to protect the gear unit against this hazard:

- A sun shield
- An additional cooling device
- A temperature monitoring device with trip function in the oil sump

If you use a sun shield, this may cause a build-up of heat.

If you use a temperature monitoring device, it must be capable of issuing an alarm when the maximum permissible oil sump temperature is reached. It must also be capable of tripping the drive when the maximum permissible oil sump temperature is exceeded. The operator's process might be interrupted when the drive is shut down.



! WARNING

Ignition of vapours emitted from solvents.

There is a risk of injury due to ignition of vapours emitted from solvents when carrying out cleaning work.

Please note the following:

- Ensure adequate ventilation.
- Do not smoke.

5.2 Unpacking the gear unit

Introduction

The scope of delivery is listed in the shipping documents.

! WARNING

Risk of serious injury due to defective product

A defective gear unit can result in serious injury.

Do not put the gear unit into operation if any damage is visible.

Contact Customer Services (Page 105).

Requirement

Check that everything has been delivered immediately upon receipt.

NOTICE

Damage to the gear unit due to corrosion

Exposing the gear unit to moisture can result in damage from corrosion.

Do not damage or open the packaging prematurely if the packaging is designed to preserve the unit.

Procedure

To unpack and use the gear unit, proceed as follows:

1. Remove packaging and transport devices in accordance with regulations.
2. Perform a visual inspection for damage and accumulations of dirt.
3. Immediately report any damaged and/or missing parts to Customer Services (Page 105).
4. Dispose of packaging material and transport devices in accordance with regulations.

5.3 Gear unit mounting

5.3.1 Foundation

Properties of the foundation

The foundation must have the following properties:

- Stability
- Designed for torsional rigidity
- Reaction forces from the gear unit must be braced

Requirements of the foundation

The foundation must meet the following requirements:

- Construct the foundation in such a way that it does not generate any resonance vibrations and that it is isolated against the transmission of vibrations from adjacent foundations.
- Design the foundation according to the relevant weight and torque, taking into account the forces acting on the gear unit.
- Align the foundation carefully with the equipment installed on the input and output sides of the gear unit.
- Take into account any elastic deformation that may be caused by operating forces.
- Install lateral stops to prevent displacement if external forces are acting on the gear unit.

NOTICE

Lack of stable foundation for the gear unit

Damage to the gear unit is possible if it is not mounted on a stable foundation.

Use bolts of at least strength class 8.8. Information and guidance on the tightening torque can be found in chapter Tightening procedure (Page 77). Tighten the fastening bolts and nuts to the specified tightening torque. When tightening the fastening bolts, make sure that the gear unit is free of mechanical stress.

Further information

Further information about dimensions, space requirements and arrangement of supply connections can be found in the complete documentation for the gear unit.

5.3.2 Fastening

5.3.2.1 Mounting on a housing foot

Description of the mounting work

Measures to be taken prior to assembly



CAUTION

Risk of chemical burns due to chemical substances

There is a risk of chemical burns when handling aggressive cleaning agents.

Please observe the manufacturer's guidelines on how to handle cleaning agents and solvents. Wear suitable protective equipment (gloves, safety goggles). Please use binding agents to immediately clear up any spilt solvent.



WARNING

Risk of burns

There is a risk of serious burn injury from hot surfaces (> 55 °C).

Wear suitable protective gloves and protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the shafts.
- Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

- Mount the input elements (e.g. coupling parts) on the shafts and lock them securely.
- If these input elements must be fitted hot, the joining temperatures required are listed in the dimension drawings in the coupling operating instructions.
- Unless otherwise specified, heat the coupling parts by an induction heater, with a torch or in an oven.
- The elements must be quickly pulled onto the shaft as far as stated in the dimension drawing prepared in accordance with order specifications.

NOTICE**Risk of damage to shaft sealing rings due to heat**

Shaft sealing rings can be damaged if they are heated up to over 100 °C.

Use the appropriate heat shields to protect against radiant heat.

NOTICE**Damage as a result of blows or impact**

Damage in the gear unit as a result of blows or impact as possible.

Pull on the coupling using the appropriate pulling equipment.

Avoid damaging the shaft sealing rings and the shaft running surfaces when fitting coupling parts.

NOTICE**Poor alignment**

The gear unit or individual components can be damaged as a result of poor alignment.

When installing and mounting the drive ensure that the individual components are precisely aligned with one another.

Inadmissibly high alignment errors of the shaft ends to be connected as a result of angular or axial offset result in premature wear and material damage.

Base frames or substructures that are too soft can cause the coupling parts to become radially and/or axially displaced during operation. This displacement is not measurable when the drive is at a standstill.

Further information

Further information about removing the corrosion protection can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Additional information on how gear units should be attached which, as a result of their weight, require a crane or lifting gear, is provided in chapter Application planning (Page 45).

If the gear unit is transported with mounted parts and components, then it may be necessary to use additional attachment points. The position of these attachment points can be found in the order-specific dimension drawing in the complete documentation for the gear unit.

Alignment

Introduction

Depending on the order specification, the top of the housing has machined surfaces (alignment surfaces) to assist with provisional alignment of the gear unit in the horizontal direction.



DANGER

Risk of fatal injury from flying fragments

Failure to align the unit with the required degree of accuracy can cause the shaft to rupture. A ruptured shaft can result in serious or even fatal injuries.

Align the gear unit exactly so that it conforms to the specified alignment values.

Damage to the gear unit or its components or mounted parts is possible.

The accuracy of the alignment between the shaft axes largely determines the service life of the shafts, bearings and couplings. Please therefore always endeavour to achieve zero deviation in the alignment of the shaft axes (does not apply to ZAPEX couplings). In this context, please also refer to the relevant operating instructions for further information about, for example, the requirements of couplings.

Procedure

The gear unit can be equipped with alignment threads in the housing feet to make it simpler to align.



Figure 5-1 Alignment surface

To align the gear unit by its alignment surface, proceed as follows:

1. For the precise position of the alignment surfaces, refer to the dimension drawings in the complete documentation.
2. Note the values inscribed in the alignment surfaces.
3. Use these surfaces as a guide for aligning the gear unit horizontally to ensure that it will run smoothly.

Further information

Further information and the precise position of the alignment thread are provided in the dimension drawing in the overall gear unit documentation.

Tools

The following tools are needed to perform the final fine alignment (Page 71) work on the shaft axes of the gear unit and the equipment installed on the input and output sides.

- Rulers
- Spirit level
- Dial gauge
- Feeler gauge etc.

Once the gear unit is finely aligned, tighten the foundation bolts and check the settings again. Record the alignment dimensions and keep the report in a safe place together with these operating instructions.

Installation on a foundation frame

Requirements

The following requirements must be fulfilled before the assembly work commences:

- The foundation must be horizontal and level.
- When tightening the fastening bolts, make sure that the gear unit is free of mechanical stress.

NOTICE

Poor stability

Damage to the gear unit is possible if it is not mounted on a stable foundation.

Make sure that the foundation frame is horizontal and level. It is particularly important that the surface on which the gear unit is mounted is level because this determines the contact pattern of the teeth and the load on the bearings, and so has an influence on the service life of the gear unit. All points on the gear unit mounting surface must lie between two imaginary parallel planes that are 0.1 mm per 1 m apart.

Design the foundation frame according to the relevant weight and torque, taking into account the forces acting on the gear unit. The feet of the gear unit must be properly supported. Base frames or substructures that are too soft can result in radial or axial displacement during operation. This displacement is not measurable when the drive is at a standstill.

Procedure

To install the gear unit on a foundation frame, proceed as follows:

1. Clean the underside of the gear unit feet.
2. Use suitable hoisting gear to set the gear unit down on the foundation frame.

3. Tighten the foundation bolts to the specified tightening torque (Page 77). If necessary, install stops to prevent displacement.
4. Align the gear unit precisely with the input and output equipment (Page 56).
5. Record the alignment dimensions.
6. Keep the report in a safe place together with these operating instructions.

NOTICE

Damage caused by unevenly tightening the fastening bolts

The gear unit can be damaged by unevenly tightening the fastening bolts.

Evenly tighten the fastening bolts. When tightening the fastening bolts, make sure that the gear unit is free of mechanical stress.

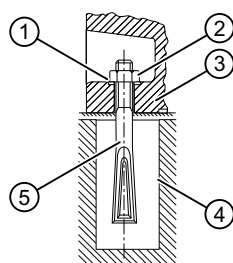
Mounting on a concrete foundation using stone bolts or foundation blocks

Requirements

The lower side of the gear unit mounting feet must be clean.

Mounting a gear unit using stone bolts

The following diagram shows a stone bolt:



① Washer

② Hexagon nut

③ Gear unit foot

④ Foundation

⑤ Stone bolt

Figure 5-2 Stone bolt

Proceed as follows to mount the gear unit using stone bolts:

1. Attach the stone bolts with washers and hexagon nuts in the foundation mounting points in the gear unit housing.
2. Using a suitable crane or lifting gear, place the gear unit down on the concrete foundation.
3. Align the gear unit so that the input and output shafts are horizontal using shims (Page 56).
4. For higher external forces, if necessary, use lateral stops to prevent the gear unit shifting.
5. Pour concrete into the recesses in the concrete foundation for the stone bolts.

6. After the concrete has set, tighten the hexagon nuts of the stone bolts with the specified tightening torque (Page 77).
7. Record the alignment dimensions and keep the report in a safe place together with these operating instructions.

NOTICE

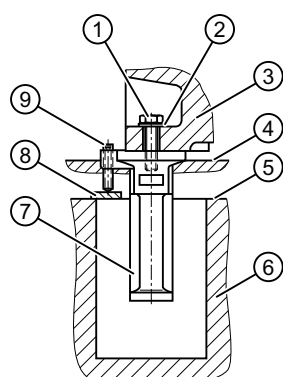
Damage caused by unevenly tightening the hexagon nuts

The gear unit can be damaged by unevenly tightening the hexagon nuts.

Evenly tighten the hexagon nuts. Ensure that the gear unit is not deformed or distorted when tightening the fastening bolts.

Mounting gear units using foundation blocks

The following diagram shows a foundation block:



- | | |
|--------------------------------------|--------------------|
| ① Fastening bolt | ⑥ Foundation |
| ② Washer | ⑦ Foundation block |
| ③ Gear unit foot | ⑧ Flat steel plate |
| ④ Height of the completed foundation | ⑨ Set screw |
| ⑤ Height of the prepared foundation | |

Figure 5-3 Foundation block

Proceed as follows to mount the gear unit using foundation blocks:

1. Attach the foundation blocks with washers and fastening bolts in the foundation mounting points in the gear unit housing.
2. Tighten the fastening bolts until the housing feet are lying flat on the foundation blocks.
3. Using a suitable crane or lifting gear, place the gear unit down on the concrete foundation.
4. Align the gear unit so that the input and output shafts are horizontal using the set screws (if available) (Page 56).
5. For higher external forces, if necessary, use lateral stops to prevent the gear unit shifting.
6. Before casting the foundation, close the openings in the foundation blocks using a suitable material (e.g. using polystyrene).

7. Pour concrete into the recesses in the concrete foundation for the foundation blocks.
8. After the concrete has set, tighten the fastening bolts of the foundation blocks with the specified tightening torque (Page 77).
9. Record the alignment dimensions and keep the report in a safe place together with these operating instructions.

NOTICE

Damage caused by unevenly tightening the fastening bolts

The gear unit can be damaged by unevenly tightening the fastening bolts.

Evenly tighten the fastening bolts. Ensure that the gear unit is not deformed or distorted when tightening the fastening bolts.

Mounting on a concrete foundation using anchor bolts

Requirements

The lower side of the gear unit mounting feet must be clean.

Inserting the anchor bolt

The following diagram shows the inserted anchor bolt:

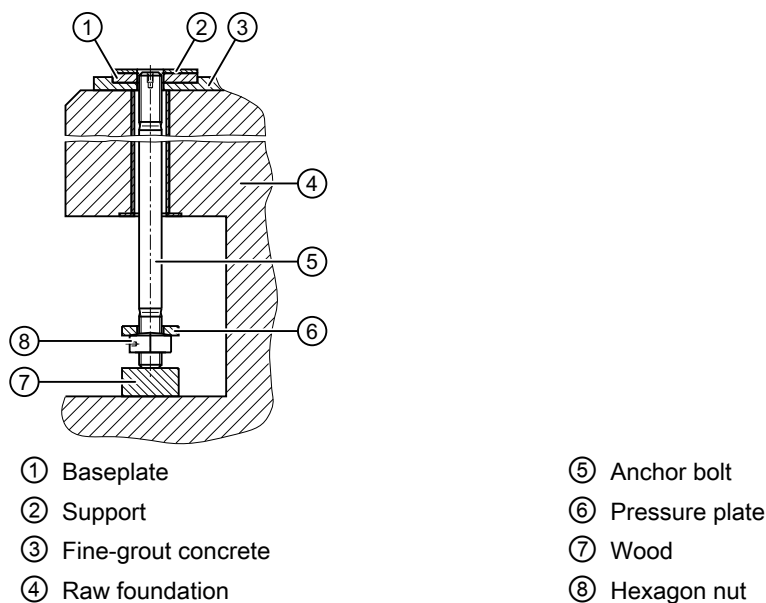


Figure 5-4 Inserted anchor bolt

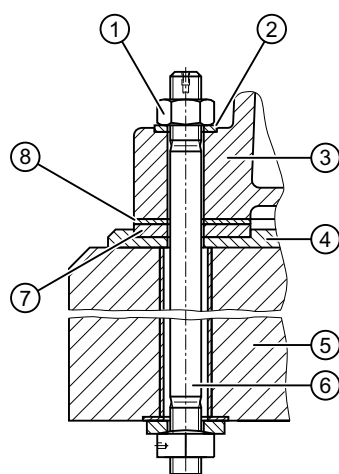
Proceed as follows to insert the anchor bolt:

1. Place the support on the baseplate embedded in the fine-grout concrete.
2. Insert the anchor bolt.

3. Attach the pressure plate and tighten the nuts.
4. Place a piece of wood under the anchor bolt so that it is approximately 10 mm from the upper edge of the support.
5. Using suitable lifting gear, set the gear unit down in position.

Mounting the gear unit using anchor bolts

The following diagram shows a tightened anchor bolt:



- | | |
|-----------------------|------------------|
| ① Hexagon nut | ⑤ Raw foundation |
| ② Washer | ⑥ Anchor bolt |
| ③ Housing foot | ⑦ Baseplate |
| ④ Fine-grout concrete | ⑧ Support |

Figure 5-5 Tightened anchor bolt

Proceed as follows to mount the gear unit using anchor bolts:

1. Pull the anchor bolts upwards. To do this you can use a screw or threaded bar that you screw into the thread on the end face.
2. Attach the washer.
3. Screw on the hexagon nut by hand a few turns.
4. Align the gear unit with the supports (Page 56).
 - Observe the values on the alignment strips.
 - Maintain the alignment tolerances to the units connected at the input and output according to the permissible angular and axial displacements of the couplings.
5. Document the alignment dimensions in the form of a report, and archive this together with these instructions.
6. Keep the anchor bolts in their position by tightening the nuts by hand.
7. Locate the protective sleeve.
8. Attach the hydraulic clamping device.
9. Tighten the screws alternating, taking into account the preload forces (Page 79).

10. Tighten the hexagon nuts to their end stops using a suitable tool.
11. Document the tensioning pressures and preload forces, and archive this report together with these instructions.



CAUTION

Incorrect use of the preload tool

Incorrectly using the preload tool can result in injury.

To ensure correct handling and adjustment of the preload tool, you must carefully comply with the instructions provided in the manufacturers operating instructions for the preload tool.

NOTICE

Inadequate concrete hardness and strength

Damage caused by inadequate stability of the gear unit as a result of inadequate concrete hardness and strength is possible.

The fine-grout concrete must be allowed to harden for at least 28 days before tensioning the anchor bolts.

5.3.2.2 Mounting the gear unit swing base

NOTICE

Damage to the gear unit due to incorrect attachment of the gear unit swing base

The gear unit can be damaged by incorrectly mounting the gear unit swing base.

Mount the gear unit swing base in such a way that it is free of mechanical stress to avoid any distortion.

Further information

You will find further information on the position of the gear unit swing base in the dimension drawing, which is part of the overall documentation of the gear unit.

5.3.2.3 Mounting the torque arm for the gear unit housing

NOTICE

Damage to the gear unit due to incorrect attachment of the torque arm

Incorrect attachment of the torque arm could cause damage to the gear unit.

Mount the torque arm in such a way that it is free of mechanical stress.

Further information

You will find further information on the position of the torque arm in the dimension drawing, which is part of the complete documentation of the gear unit.

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

The shaft end of the driven machine shaft (material C60+N or higher strength) must have a parallel key as defined by DIN 6885, Part 1, form A. Furthermore, it should have a hole centred in its end face as defined by DIN 332, form DS (with thread). The connection dimensions for the driven machine shaft can be found in the dimension drawing in the complete documentation.

View

The following diagram shows a gear unit with hollow shaft and parallel keyway:

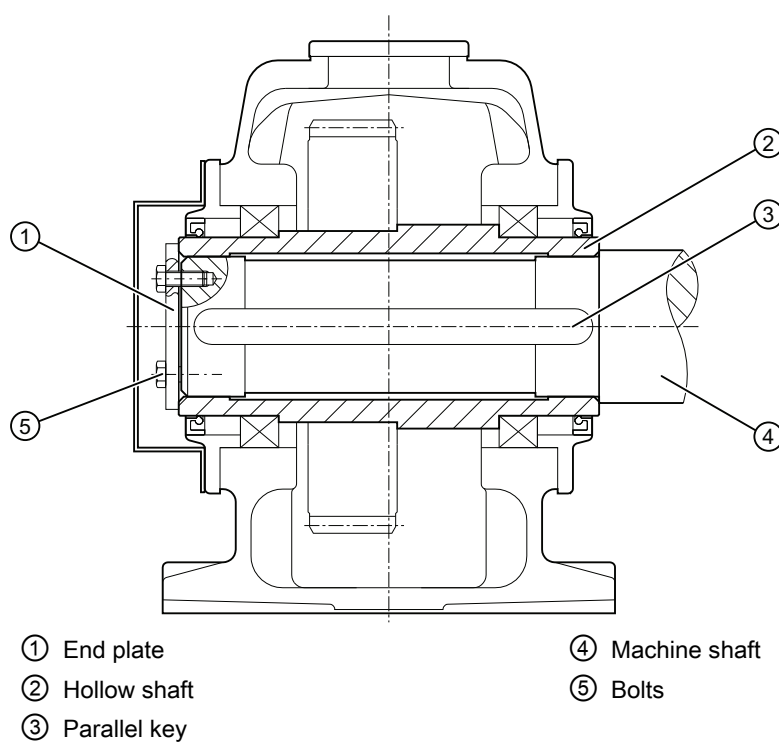


Figure 5-6 Gear unit with a hollow shaft and parallel keyway

5.4.1 Mounting

Measures to be taken prior to assembly



CAUTION

Risk of injury due to chemical substances

Observe the manufacturer's guidelines on how to handle lubricants and solvents.
Wear suitable protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the hollow shaft and the machine shaft.
- Inspect the hollow and machine shafts for damaged seats and edges.
- If necessary, rework the components with an appropriate tool and then clean them again.
- Apply an appropriate lubricant to the contact surfaces to protect them against fretting corrosion.

NOTICE

Risk of damage to shaft sealing rings from cleaning agent

Aggressive chemical cleaning agents may cause damage to shaft sealing rings.
Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

5.4.1.1 Mounting

Procedure

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during assembly.

The hollow shaft must be flush with the machine shaft during assembly of the gear unit on the machine shaft. The gear unit must be prevented from skewing.

5.4 Shaft-mounted gear unit with hollow shaft and parallel keyway

NOTICE**Damage to the rolling-contact bearings**

The rolling-contact bearings can become damaged if the gear unit skews during mounting.

The hollow shaft may be mounted on a machine shaft shoulder only if the gear unit features one of the following:

- Torque arm
- Supported by gear unit swing base

Proceed as follows to install the gear unit:

1. Use suitable hoisting gear to lift the gear unit.
2. Mount the gear unit using the nut and screw spindle.
The gear unit is supported by the hollow shaft.

The diagram below shows the mounting process with screw spindle for gear units with a hollow shaft and parallel keyway:

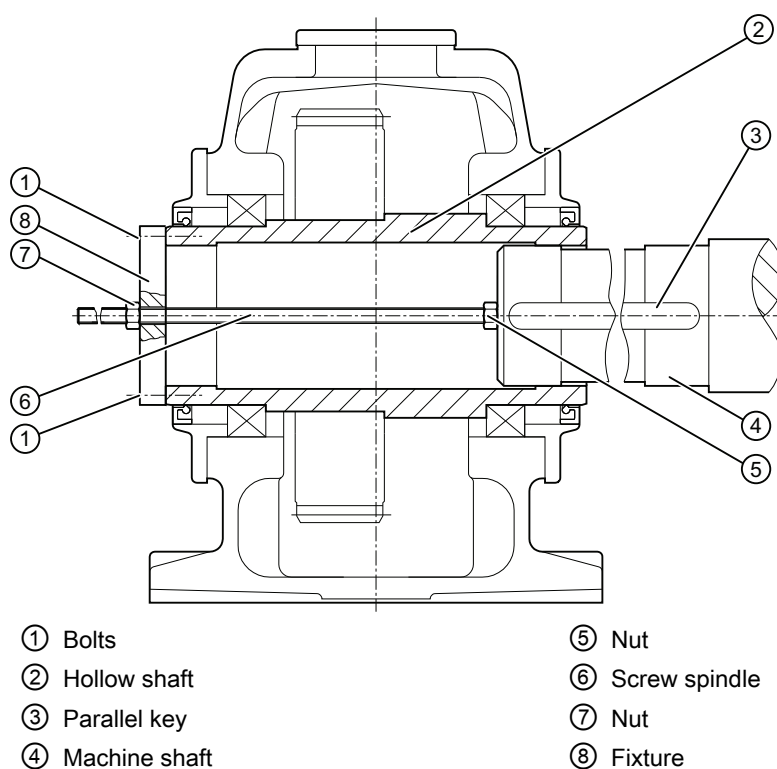


Figure 5-7 Screw spindle for gear units with hollow shaft and parallel keyway

Special aspects of shaft-mounted gear units with hollow shaft and parallel keyway

Hydraulic pulling equipment can be used instead of the nut and screw spindle shown in the diagram.

5.4.1.2 Axial locking

Depending on the version, the hollow shaft must be locked axially on the machine shaft (e.g. by a locking ring, end plate, adjusting screw).

5.4.1.3 Gear unit fastening

To fasten the gear unit, proceed as follows:

1. Align the gear unit exactly with the output shaft.
2. Fasten the gear unit using foot fastening bolts.
3. Tighten the foot fastening bolts with the specified tightening torque.

5.4.2 Dismantling

Measures prior to dismantling

NOTICE

Damage to the gear unit

The gear unit can become damaged if it skews during dismantling.

Do not allow the gear unit to skew as you remove it from the machine shaft. When removing the gear unit using hydraulic pulling equipment, excessive force can be placed on the housing, bearings and other gear unit components. Always check the hollow shaft bearings for damage before reattaching the gear unit to the machine shaft.

Note

Reducing the risk of corrosion

When using jacking screws or screw spindles, to avoid the risk of corrosion, round off and grease the end of the thread (head) that presses against the driven machine.

Procedure

In order to dismantle a shaft-mounted gear unit from the machine shaft, proceed as follows:

1. Remove the axial locking element from the hollow shaft.
2. If fretting corrosion has formed on the seat surfaces, rust remover must be applied so that the gear unit can be more easily detached.
3. Wait for the rust remover to work and then use a fixture to dismantle the gear unit.
4. Depending on the conditions on site, you can use one of the following methods to remove the gear unit from the machine shaft:
 - With a central screw spindle
 - Using hydraulic pulling equipment

5.5 Shaft-mounted gear unit with hollow shaft and shrink disk

The following diagram shows the dismantling procedure using hydraulic pulling equipment for gear units with hollow shaft and parallel keyway:

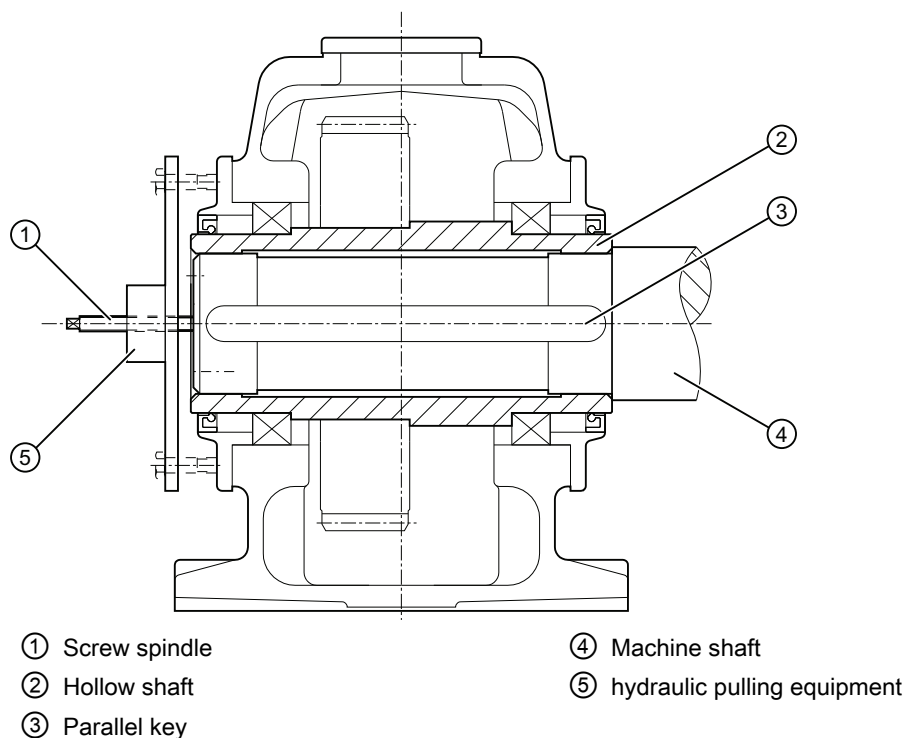


Figure 5-8 Dismantling using hydraulic pulling equipment

5.5 Shaft-mounted gear unit with hollow shaft and shrink disk

Introduction

The shaft end of the driven machine shaft (material C60+N or higher strength) should have a hole centred in its end face as defined by DIN 332, form DS (with thread). Depending on the version, hollow shafts can be equipped with DU bushings to guide the shaft.

The shrink disks are not supplied with the gear unit. They can be supplied when requested.

Further information

Further information about the connection dimensions of the driven machine shaft can be found in the dimension drawing in the complete documentation for the gear unit.

5.5.1 Mounting

Measures to be taken prior to assembly



CAUTION
Risk of injury due to chemical substances
Observe the manufacturer's guidelines on how to handle lubricants and solvents.
Wear suitable protective clothing.

Improper use can damage the gear unit. Be sure to take the following precautions:

- Use a suitable cleaning agent to remove the corrosion protection from the hollow shaft and the machine shaft.
- Inspect the hollow shaft and machine shaft for damaged seats and edges.
- If necessary, rework the components with an appropriate tool and then clean them again.

NOTICE
Risk of damage to shaft sealing rings
Aggressive chemical cleaning agents may cause damage to shaft sealing rings.
Do not allow the cleaning agent to come into contact with the shaft-sealing rings.

Note

The bore of the hollow shaft and the machine shaft must be free of any grease

Make sure that the hollow shaft bore and the machine shaft are completely free of grease in the area around the shrink disk seat. The reliability with which torque is transmitted depends to a large extent on this.

Do not use any contaminated solvents or soiled cleaning cloths, nor any cleaning agents that contain oil (such as petroleum or turpentine) to degrease the surfaces.

5.5.1.1 Pulling on with integrated DU bushing

Procedure

NOTICE
Damage to the gear unit
The gear unit can become damaged if it skews during assembly.
The hollow shaft must be flush with the machine shaft during assembly of the gear unit on the machine shaft. The gear unit must be prevented from skewing.

NOTICE
Damage to the rolling-contact bearings
The rolling-contact bearings can become damaged if the gear unit skews during mounting.
The hollow shaft may be mounted on a machine shaft shoulder only if the gear unit features one of the following:
• Torque arm • Supported by gear unit swing base

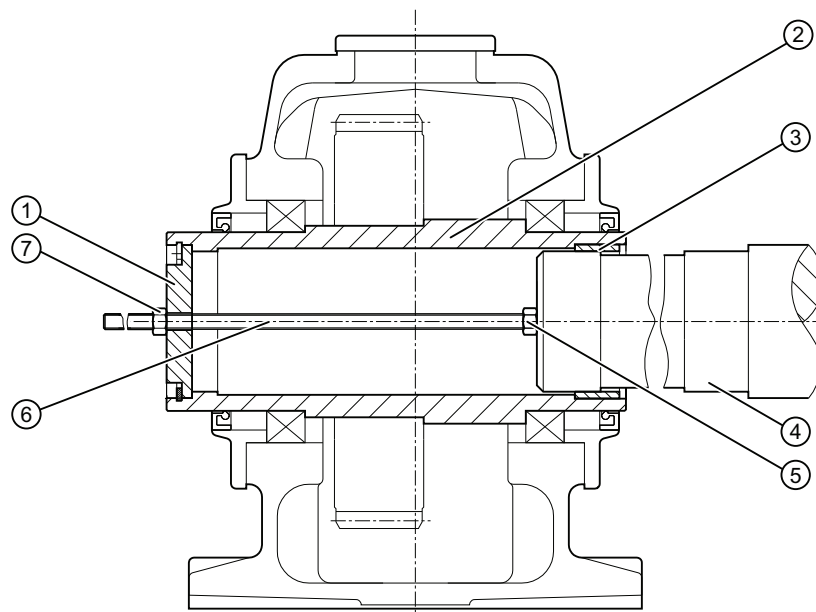
- Torque arm
- Supported by gear unit swing base

Proceed as follows to mount the gear unit with hollow shaft and shrink disk onto the driven machine shaft with integrated DU bushing:

1. Use suitable hoisting gear to lift the gear unit.
2. Mount the gear unit using the nut and screw spindle.
The gear unit is supported by the hollow shaft.
3. Quickly pull the shaft into the hollow shaft up to the end plate.

5.5 Shaft-mounted gear unit with hollow shaft and shrink disk

The following diagram shows the preparation for gear units with hollow shaft and shrink disk:



- | | |
|-----------------|-----------------|
| ① End plate | ⑤ Nut |
| ② Jacking screw | ⑥ Screw spindle |
| ③ DU bushing | ⑦ Nut |
| ④ Machine shaft | |

Figure 5-9 Preparation for gear units with hollow shaft and shrink disk

5.5.1.2 Axial locking

Tightening the shrink disk as per specification ensures that the gear unit is properly axially locked. It is not necessary to install any further axial locking elements.

5.5.2 Dismantling the shaft-mounted gear unit

Procedure

1. Dismantle the shrink disk.
2. Lift the gear unit off the machine shaft using jacking screws until the seats under the shrink disk and the DU bushing are exposed.
3. Use suitable hoisting gear to lift the gear unit off the machine shaft.

NOTICE

Use of incorrect attachment points

Use of incorrect attachment points may result in damage to the gear unit.

- Only attach the gear unit at the lifting eyes provided for this purpose.
- Do not use the pipework to move the gear unit. The pipework must not be damaged.
- Do not use the threads in the end faces of the shaft ends for attaching lifting equipment to transport the gear unit.
- Lifting equipment must be adequately designed to accommodate the weight of the gear unit.

5.6 Couplings

Introduction

The coupling parts might become misaligned as a result of:

- Failure to accurately align the parts during assembly
- During operation of the system:
 - Due to thermal expansion
 - Due to shaft deflection
 - Due to machine frames that are too soft

NOTICE

Damage or destruction of the coupling through incorrect alignment

Refer to the coupling operating instructions for the maximum permissible displacements. Under no circumstances may these values be exceeded in operation.

Angular and radial displacement might occur simultaneously. Make sure that the total value of both displacements does not exceed the maximum permissible angular or radial displacement value.

If couplings from other manufacturers are to be used, then, specifying the radial loads that occur, ask the manufacturer which alignment errors are permissible.

The following diagram shows the possible displacements:

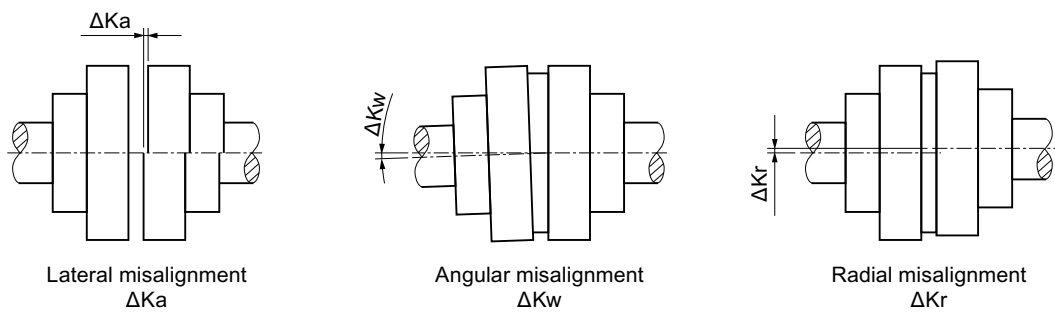


Figure 5-10 Possible displacements

Alignment

Alignment must be carried out in two axis planes that are vertical with respect to one another. This is possible using rulers (radial offset) and feeler gauges (angular offset) as shown in the diagram. You will achieve a greater degree of alignment accuracy by using a dial gauge or laser alignment system.

The diagram below shows the alignment process based on the example of a flexible coupling:

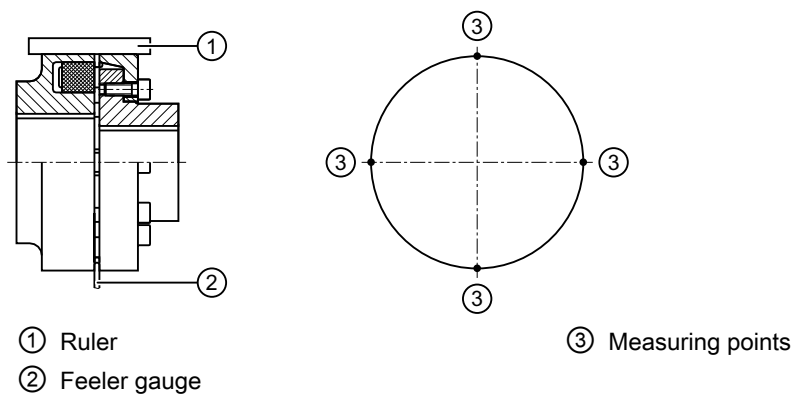


Figure 5-11 Alignment process based on the example of a flexible coupling

Note

It is advisable to insert shims or metal sheets under the mounting feet in order to align the drive components in the vertical direction. It is helpful to use support paws with adjusting screws on the foundation to adjust the drive components laterally.

Note

Gear unit with motor bell housing

Couplings do not have to be aligned if the gear unit and motor are connected through a motor bell housing.

Further information

You can find additional information about the permissible alignment errors for Flender couplings in the complete documentation for the gear unit.

If couplings from other manufacturers are to be used, then, specifying the radial loads that occur, ask the manufacturer which alignment errors are permissible.

5.7 Connecting components

5.7.1 Gear units with mounted components

Depending on the order specification, the gear unit can be equipped with various components.

Connect the closed-loop control and open-loop control electrical devices corresponding to the specifications of the device supplier.

Further information

You can find additional information on operation and maintenance in the associated operating instructions, provided in the complete gear unit documentation.

You can find the technical data of the mounted components in the contract-list of equipment provided in the complete gear unit documentation.

5.7.2 Connecting the cooling coil

Procedure

To connect the cooling coil to the gear unit, proceed as follows:

1. Before connecting the cooling coil, remove the sealing plugs from the connection sleeves.
2. Flush through the cooling coil to remove any dirt or dust.
3. Connect up the cooling water inlet and drain lines. Refer to the dimension drawing for the position of the connections.

Further information

Further information about the cooling coil can be found in the complete documentation for the gear unit.

Note

Observe the information provided in chapter Cooling coils (Page 29).

5.7.3 Connecting the air-oil cooler

Procedure

To connect the air-oil cooler to the gear unit, proceed as follows:

1. Electrically connect the pressure monitor.
2. Electrically connect the fan motor.
3. Electrically connect the contamination indicator of the double change-over filter (if present).

Further information

You can find additional information on the water-oil cooler in the water-oil cooler unit operating instructions, provided in the complete gear unit documentation.

Note

Observe the information provided in chapter of the Mounted oil supply system with air-oil cooler (Page 30).

5.7.4 Connecting the water-oil cooler

NOTICE
Damage to the water-oil cooler
When installing the piping, it is not permissible that the connections of the water-oil cooler are subject to force, torque or vibration.

Procedure

To connect the water-oil cooler to the gear unit, proceed as follows:

1. Remove the connecting bushes from the cooling water connection before connecting the water-oil cooler.
2. Flush the water-oil cooler to remove any dirt and pollution.
3. Connect up the cooling water inlet and drain lines. Refer to the dimension drawing for the direction of flow and the position of the connections.
4. Electrically connect the pressure monitor (only for appropriately equipped gear units).

Further information

You can find additional information on the water-oil cooler in the water-oil cooler unit operating instructions, provided in the complete gear unit documentation.

Note

Observe the information provided in chapter of the Mounted oil supply system with water-oil cooler (Page 32).

5.7.5 Installing a separate oil supply system**Procedure**

To connect the oil supply system to the gear unit, proceed as follows:

1. Before connecting the system, remove the sealing sleeves from the suction and discharge lines.
2. Mount the system on the gear unit in accordance with the dimension drawings in the complete documentation, or install it as a separate system.
3. Avoid distorting the piping when installing.

Further information

Further information about the oil supply system can be found in the oil supply system operating instructions in the complete documentation for the gear unit.

5.7.6 Electrical connections**Procedure****⚠ DANGER****Electric shock**

Live parts can cause electric shock.

Ensure that the entire plant is de-energised before starting electrical installation work. Carefully observe the five safety rules (Page 13).

To connect the motors and monitoring devices, proceed as follows:

1. Ensure that the connections of the motors and monitoring devices are not damaged.
2. Connect the motors and monitoring devices according to the terminal diagram.

Further information

You can find additional information about the electrical connections in the terminal diagrams and equipment lists provided in the complete gear unit documentation.

5.7.7 Connecting the oil temperature monitor

Procedure

To connect the Pt 100 resistance thermometer, proceed as follows:

1. Check that the Pt 100 resistance thermometer connection is not damaged.
2. Install the electrical wiring between the Pt 100 resistance thermometer and the evaluation unit. The customer is responsible for providing the evaluation unit.

Further information

Further information about the Pt 100 resistance thermometer can be found in the Pt 100 resistance thermometer operating instructions in the complete documentation for the gear unit.

5.7.8 Connecting the oil-level monitoring system

Procedure

To connect the oil-level monitoring system to the gear unit, proceed as follows:

1. Ensure that the filling level limit switch connection is not damaged.
2. Electrically connect the filling level limit switch.
3. Connect the signal so that for the "oil level too low" signal, the drive motor cannot start and an alarm is output.
Bypass this signal in operation.

Further information

Additional information about the oil-level monitoring system can be found in the operating instructions for the oil-level monitoring system components provided in the complete gear unit documentation.

You can find technical data in the separate data sheet and in the equipment list in the complete gear unit documentation.

5.7.9 Connecting the heating element

Procedure

To connect heating elements to the gear unit, proceed as follows:

1. Check that the heating element connection is not damaged.
2. Install the electrical wiring for the heating elements.

Further information

Further information about the heating can be found in the heating operating instructions in the complete documentation for the gear unit.

5.7.10 Connecting the bearing monitoring system

Procedure

To connect the Pt 100 resistance thermometer, proceed as follows:

1. Check that the Pt 100 resistance thermometer connection is not damaged.
2. Install the electrical wiring between the Pt 100 resistance thermometer and the evaluation unit. The customer is responsible for providing the evaluation unit.

Further information

Further information about the Pt 100 resistance thermometer can be found in the Pt 100 resistance thermometer operating instructions in the complete documentation for the gear unit.

5.8 Tightening procedure

5.8.1 Introduction

Bolts

The bolts must have the following properties:

- Made of steel
- Black-annealed or phosphatised
- Lightly oiled (do not add additional oil)

Note

Replacing bolts

Replace any bolts that are no longer fit for use by bolts of the same type and strength class.

Mating threads

The mating threads must have the following properties:

- Made of steel or cast iron
- Dry, cut threads

Note

Using a lubricant

As a rule, lubricants may not be used, because this can result in the bolt connection becoming overloaded.

5.8.2 Bolt connection classes

In order to affix fastening bolts, note the information in the following table:

Table 5-1 Information on tightening fastening bolts

Mounting	Bolt connection class	Scatter of the torque emitted on the tool	Tightening procedure
Gear unit Motor Brake Torque arm	C	$\pm 5 \%$ to $\pm 10 \%$	• Hydraulic tightening with mechanical screwdriver • Torque-controlled tightening with a torque wrench or a signal-emitting torque wrench • Tightening with a precision mechanical screwdriver with dynamic torque measurement
	D	$\pm 10 \%$ to $\pm 20 \%$	• Torque-controlled tightening with mechanical screwdriver
Protection cover Sun shield	E	$\pm 20 \%$ to $\pm 50 \%$	• Tightening with pulse screwdriver or impact wrench, without adjustment checking device • Tightening by hand, using a wrench without torque measuring device

Further information

You can find additional information about tightening torques when mounting motor and brake in the operating instructions from the particular manufacturer.

5.8.3 Tightening torques and preload forces

The specified bolted connections must be tightened to the torques stated in the table below:

The tightening torques apply to friction values of $\mu_{\text{total}} = 0.14$.

The following table lists the preload forces and tightening torques for bolt connections, strength classes 8.8; 10.9; 12.9:

Table 5-2 Preload forces and tightening torques

Nominal thread diameter	Bolt strength class	Preload force for bolt connection classes from the table in chapter Bolt connection classes (Page 78).			Tightening torque for bolt connection classes from the table in chapter Bolt connection classes (Page 78)		
		C	D	E	C	D	E
d mm		$F_{M \text{ min.}}$ N			M_A Nm		
M10	8.8	18 000	11 500	7 200	44.6	38.4	34.3
	10.9	26 400	16 900	10 600	65.4	56.4	50.4
	12.9	30 900	19 800	12 400	76.5	66.0	58.9
M12	8.8	26 300	16 800	10 500	76.7	66.1	59.0
	10.9	38 600	24 700	15 400	113	97.1	86.6
	12.9	45 100	28 900	18 100	132	114	101
M16	8.8	49 300	31 600	19 800	186	160	143
	10.9	72 500	46 400	29 000	273	235	210
	12.9	85 000	54 400	34 000	320	276	246
M20	8.8	77 000	49 200	30 800	364	313	280
	10.9	110 000	70 400	44 000	520	450	400
	12.9	129 000	82 400	51 500	609	525	468
M24	8.8	109 000	69 600	43 500	614	530	470
	10.9	155 000	99 200	62 000	875	755	675
	12.9	181 000	116 000	72 500	1 020	880	790
M30	8.8	170 000	109 000	68 000	1 210	1 040	930
	10.9	243 000	155 000	97 000	1 720	1 480	1 330
	12.9	284 000	182 000	114 000	2 010	1 740	1 550
M36	8.8	246 000	157 000	98 300	2 080	1 790	1 600
	10.9	350 000	224 000	140 000	2 960	2 550	2 280
	12.9	409 000	262 000	164 000	3 460	2 980	2 670
M42	8.8	331 000	212 000	132 000	3 260	2 810	2 510
	10.9	471 000	301 000	188 000	4 640	4 000	3 750
	12.9	551 000	352 000	220 000	5 430	4 680	4 180

Nominal thread diameter	Bolt strength class	Preload force for bolt connection classes from the table in chapter Bolt connection classes (Page 78).			Tightening torque for bolt connection classes from the table in chapter Bolt connection classes (Page 78)		
d mm		C	D	E	C	D	E
		$F_{M \min.}$ N			M_A Nm		
M48	8.8	421 000	269 000	168 000	4 750	4 090	3 650
	10.9	599 000	383 000	240 000	6 760	5 820	5 200
	12.9	700 000	448 000	280 000	7 900	6 810	6 080
M56	8.8	568 000	363 000	227 000	7 430	6 400	5 710
	10.9	806 000	516 000	323 000	10 500	9 090	8 120
	12.9	944 000	604 000	378 000	12 300	10 600	9 500
M64	8.8	744 000	476 000	298 000	11 000	9 480	8 460
	10.9	1 060 000	676 000	423 000	15 600	13 500	12 000
	12.9	1 240 000	792 000	495 000	18 300	15 800	14 100
M72x6	8.8	944 000	604 000	378 000	15 500	13 400	11 900
	10.9	1 340 000	856 000	535 000	22 000	18 900	16 900
	12.9	1 570 000	1 000 000	628 000	25 800	22 200	19 800
M80x6	8.8	1 190 000	760 000	475 000	21 500	18 500	16 500
	10.9	1 690 000	1 100 000	675 000	30 500	26 400	23 400
	12.9	1 980 000	1 360 000	790 000	35 700	31 400	27 400
M90x6	8.8	1 510 000	968 000	605 000	30 600	26 300	23 500
	10.9	2 150 000	1 380 000	860 000	43 500	37 500	33 400
	12.9	2 520 000	1 600 000	1 010 000	51 000	43 800	39 200
M100x6	8.8	1 880 000	1 200 000	750 000	42 100	36 200	32 300
	10.9	2 670 000	1 710 000	1 070 000	60 000	51 600	46 100
	12.9	3 130 000	2 000 000	1 250 000	70 000	60 400	53 900

5.9 Final work

Measures

Once all the components have been assembled or connected, perform the following final work:

- Check whether all devices dismantled for transportation have been reassembled.
- Check all bolt connections for tightness after installation of the gear unit has been completed.
- Check the alignment after tightening the fastening elements. The alignment must not have changed in any way.
- Lock the oil drain valves against accidental opening.
- Protect the gear unit against falling objects.

- Check that the guards over rotating parts are securely fastened.
Contact (accidental or deliberate) with rotating parts is not permitted.
- Perform potential equalisation in accordance with the applicable regulations and guidelines.
If no threaded holes are available on the gear unit for an earth connection, please take suitable alternative measures. This work must always be done by specialist electricians.
- Protect the cable entries against penetrating moisture.

Further information

Further information about the gear unit and all assembled elements can be found in the operating instructions for assembled elements in the complete documentation for the gear unit.

You can find additional technical specifications in the separate data sheet in the complete gear unit documentation.

Commissioning

6.1 Measures to be taken prior to commissioning

Take the following measures before commissioning the gear unit:

- Read and observe the operating instructions.
- Replace the screw plug with the air filter or the wet-air filter. Read operating instructions BA 7300 for further information.
- Gear units with backstop: Observe the appropriate measures prior to commissioning gear units equipped with backstop.
- Fill the gear unit with oil.
- Gear unit with oil supply system: Check that the oil supply system is working properly.
- Check the oil level.
- Check the gear unit for leaks.
- Gear unit with oil supply system: Observe the appropriate measures prior to commissioning gear units equipped with oil supply system.
- Ensure that all pipes and components are filled with oil.

Further information

Further information about oil and replacement of air filters can be found in the operating instructions BA 7300 in the complete documentation for the gear unit.

Further information about individual components can be found in the operating instructions for the components in the complete documentation for the gear unit.

6.1.1 Gear units with cooling coil

Implement the following measures before commissioning the gear unit with cooling coil:

- Check that connecting pipes are firmly seated and tight.
- Open wide the shutoff valves in the coolant inflow and outflow lines of the coolant system.
- Make sure that the pressure in the cooling coil does not exceed the maximum permissible pressure.
- Make sure that the temperature of the cooling coil does not exceed the maximum permissible temperature.

Further information

Further information about the cooling coil can be found in the separate data sheet and the list of equipment in the complete documentation for the gear unit.

6.1.2 Gear unit with backstop

Take the following measures before commissioning the gear unit with backstop:

- Fill the backstop with oil (Page 95).
- Check that the backstop can be easily rotated in the free-wheeling direction without having to exert excessive force. When doing this, observe the direction of rotation arrows at the gear unit.
- Before connecting the motor, identify the phase sequence of the three-phase mains. Connect the motor corresponding to the defined direction of rotation.

NOTICE

The backstop and the gear unit can be damaged

If you operate the gear unit adversely to the blocking direction of the backstop, the backstop and the gear unit can be damaged.

Do not operate the gear unit adversely to the blocking direction of the backstop. Observe the information on the plate attached to the gear unit.

6.1.3 Gear unit with auxiliary drive

Implement the following measures before commissioning the gear unit with auxiliary drive:

- Please observe the information provided in the operating instructions for the auxiliary drive.
- Fill the overrunning clutch with oil via the intermediate flange. Use the same oil type and viscosity as for the gear unit itself.
- If required, release the brake on the auxiliary motor.
- Check that the overrunning clutch can be easily rotated in the free-wheeling direction without having to exert excessive force.
To do this, rotate the motor shaft of the auxiliary drive in the opposite direction to the direction of rotation arrow to the gear unit.
- Before connecting the auxiliary motor, identify the phase sequence of the three-phase mains.
Connect the auxiliary motor corresponding to the defined direction of rotation.
- Electrically interlock the main motor and the auxiliary motor so that only one of the two motors can be switched on.
- For a maintenance drive: Check the shutdown function of the speed monitoring.

Further information

You can find additional information on the auxiliary drive in the description (Page 41) and in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

6.1.4 Gear units with oil supply system

Implement the following measures before commissioning the gear unit with oil supply system:

- Ensure that the maximum permissible pressure in the oil supply system components is not exceeded.
- Ensure that the maximum permissible temperature of the oil supply system components is not exceeded.
- Using the oil supply system, lubricate the gear unit for 3 minutes using a pre-lubrication phase. During this time, the rolling-contact bearings and gearing are supplied with sufficient oil for starting.
Ensure that the pre-lubrication phase does not last longer than 3 minutes, as the oil foams up heavily at low temperatures. For oil temperatures below 10 °C, heat up the oil using suitable measures and contact Flender in this regard.

NOTICE
Damage to the gear unit caused by inadequate or complete loss of lubrication or insufficient cooling
The gear unit can sustain damage as a result of inadequate or complete loss of cooling or lubrication.
Open wide the shutoff valves in the coolant inflow and outflow lines of the coolant system. Check that the connecting pipes are firmly seated and tight.

Further information

You can find additional information on the oil cooling system in the separate data sheet, and in the equipment list in the complete gear unit documentation.

6.1.5 Oil level monitoring system

The gear unit can be equipped with an oil level monitoring system that uses a filling-level limit switch.

The oil level monitoring system has been designed to check the oil level when the gear unit is at a standstill before it starts.

Note

Connect the signal so that the drive motor cannot start when the "oil level too low" signal is active and so that an alarm is output. Bypass this signal in operation.

6.1.6 Oil temperature monitoring system

The gear unit can be equipped with an oil temperature monitoring system that uses a temperature sensor.

The oil temperature monitoring has been designed to check the oil temperature while the gear unit is operation.

6.2 Measures to be taken during commissioning

Please observe the following measures to commission the gear unit and document these:

- For gear units with oil supply system: Check that the oil supply system is working properly.
- Check the oil level.
- Measure the oil sump temperature (Page 94) after the gear unit has run in.
- Check the tightness of the shaft seal on the gear unit (Page 25).
- Check that no contact with rotating parts is possible.
- Check whether the shutoff valves are open.
 - Check that all of the oil drain valves are closed.
 - Ensure that all of the other shutoff valves are open.
- Check all the connection lines are securely tightened and leak-free.
- For gear units with bearing monitoring by measuring the vibration: Measure the vibration levels of the rolling-contact bearings (Page 96) to create initial and comparison values.
- For gear units with bearing monitoring using a Pt 100 resistance thermometer: Measure the temperature at the rolling-contact bearings (Page 96) to create initial and comparison values.
- Bypass the pressure monitor signal for around 20 seconds during commissioning. This is necessary as the pressure in the gear unit must first stabilise. If the oil pressure has still not built up after 20 seconds, you can extend this period slightly in consultation with the manufacturer.

Further information

You can find additional information on the topic of oil in the operating instructions BA 7300, provided in the complete gear unit documentation.

Further information about the oil supply system can be found in the oil supply system operating instructions in the complete documentation for the gear unit.

6.2.1 Heating

Please observe the following measures to commission the gear unit with heating:

- Ensure that the heating elements are not exposed.
- Check the switching points of the temperature monitor.



WARNING

The oil sump can catch fire

The oil sump can catch fire if exposed heating elements are switched on.

Never switch on the heating elements until you have checked that they are completely immersed in the oil bath.

Further information

Further information about heating elements can be found in the heating element operating instructions in the complete documentation for the gear unit.

Operation

7.1 Operating data

Introduction

To ensure correct, trouble-free operation of the system, observe the operating data of the gear unit. The valid operating data can be found in the annex Technical data.

The following operating data apply to the oil:

Table 7-1 Operating data

Maximum operating temperature	90 °C	Applicable to mineral oil
Maximum operating temperature (for brief periods)	100 °C	Applicable to mineral oil
Oil pressure of the oil supply system	> 0.5 bar	

Further information

You can find additional technical data of the gear unit in the separate data sheet and in the equipment list in the complete gear unit documentation.

7.2 Irregularities in operation

Introduction

Switch off the drive assembly immediately if it exhibits irregular behaviour during operation.

A few irregularities are listed below as examples:

- Oil temperature exceeds the maximum permissible value
- Alarm tripped by the pressure monitor in the oil cooling system or oil supply system
- Unusual operating noise

NOTICE
Faults can cause damage to the gear unit
The gear unit might sustain damage if it is not shut down when a fault occurs. Switch off the drive assembly immediately if any fault condition develops.

Rectifying irregularities in operation

Proceed as follows to rectify any irregularities in operation:

1. Switch off the drive assembly if it exhibits irregular behaviour during operation.
2. Refer to the Fault information (Page 99) to find the cause of the fault.
3. If you still cannot determine the fault cause, contact Flender Customer Services (Page 105).

7.3 Taking the unit out of service

If you take the unit out of service for a prolonged period, you must take the following measures depending on the length of time that the gear unit will remain out of service:

- Switch off the drive assembly.
- For gear units with a cooling coil or a water-oil cooler:
 - Drain the water out of the cooling coil or the water-oil cooler if there is a risk of frost.
 - Close the shutoff valves for the cooling water inlet and drain lines.
- For gear units with an oil supply system, perform the following steps before you preserve the gear unit:
 - Detach the connection between the oil supply system and the gear unit.
 - Seal the openings in the gear unit and oil supply system so that they are air-tight.
- Start up the gear unit briefly (5 to 10 minutes) at intervals of approximately 3 weeks (if it is taken out of service for up to 6 months).
- Take measures to preserve the gear unit if it is to be out of service for a prolonged period. Follow the procedure described in operating instructions BA 7300.

Maintenance

8.1 General maintenance activities

The operator must ensure compliance with the stipulated time limits. This also applies if the maintenance activities are included in the operator's internal maintenance schedules.

The gear unit could be damaged if the stipulated time limits for maintenance and servicing are not observed.

The time limits stipulated in the maintenance schedule are largely dependent on the conditions of use of the gear unit. For this reason, it is only possible to state average time limits here. These refer to the following conditions of use:

- Daily operating time 24 h
- Duty cycle "ED" 100%
- Gear unit input speed 1500 rpm
- Permissible average oil temperature (Page 89)



WARNING

Danger to life due to live system

Working on a gear unit while it is in operation is hazardous and can result in potentially fatal injuries.

Always shut down the gear unit and any oil supply system (whether separate or mounted on the gear unit) before you carry out any work. Take measures to prevent the accidental restarting of the drive assembly. Display a warning notice that clearly states that work is being carried out on the gear unit.

8.2 Maintenance schedule

Maintenance and servicing activities

The following table provides an overview of all maintenance and servicing activities that you are required to perform continuously or at regular intervals.

Table 8-1 Maintenance and servicing activities

Intervals and time limits	Measures
As required	Replace the wet-air filter Clean the air filter Clean the fan and gear unit
Plate on the gear unit, gear unit dimension drawing	Replace the backstop
Daily	Check the oil temperature Check the oil pressure (if pressure lubrication is fitted) Check for changes in the gear unit noise
Monthly and prior to every start-up	Check for leaks Check the oil level
400 operating hours after commissioning	Check the water content of the oil Change the oil (or depending on results of the oil sample test) Check that all of the fastening bolts are tight
Every 3 months	Check the speed monitoring of the auxiliary drive Check the auxiliary drive Clean the oil filter Clean the air filter
Every 3 000 operating hours	Measure the vibration levels of the rolling-contact bearings
Every 3 000 operating hours, at least every 6 months	Regrease taconite seals Regrease Tacolab seals
Every 5 000 operating hours, at least every 10 months	Replenish grease in the oil retaining pipe
Every 12 months	Check the friction linings of the torque-limiting backstop Inspect the hose lines Inspect the shrink disk Check the water content of the oil
Every 10 000 operating hours, at least every 2 years	Change the oil if using mineral oil of API Group I or II or saturated synthetic esters (or depending on the result of the oil sample test) Check the air-oil cooler (the same time as you change the oil) Check the water-oil cooler (the same time as you change the oil)

Intervals and time limits	Measures
Every 2 years	Carry out a general inspection of the gear unit Check the cooling coil Check that all of the fastening bolts are tight Clean the fan and gear unit
Every 20 000 operating hours, at least every 4 years	Change the oil if using semi-synthetic oil of API Group III, PAO or PG oil (or depending on the result of the oil sample test)
6 years after the specified date of manufacture	Change the hoses

Further information

Further information about additional maintenance and servicing activities can be found in the separate data sheet in the overall documentation for the gear unit.

Further information about installed components can be found in the operating instructions for the components in the complete documentation for the gear unit.

8.3 Maintenance and service work

Introduction

You can find maintenance and servicing measures relating to gear unit lubrication and preservation, which are not provided in this chapter, in BA 7300 in the complete gear unit documentation.

8.3.1 Cleaning the fan and gear unit

Introduction

The gear unit can sustain damage due to inadequate cooling if you operate it with a damaged or soiled fan. Depending on the conditions at the site of installation, it may therefore be necessary to clean the fan and gear unit more frequently than stipulated in the maintenance schedule.

Procedure

Proceed as follows to clean the fan and gear unit:

1. Remove the air guide cover.
2. Use a hard brush to remove any stubborn dirt from the impeller, air guide cover and protective grille. Never use a high-pressure cleaning device.
3. Treat any areas of corrosion.

4. Reinstall the air guide cover.
5. Make sure that the air guide cover is correctly fastened.
Make sure that there is no contact between the fan and the air guide cover.

8.3.2 Cleaning the venting screw

Cleaning interval

For dust deposits, you must clean the venting screw before the minimum interval of 3 months expires.



CAUTION

Compressed air can cause injuries

There is a risk of eye injury when using compressed air.

Wear suitable safety goggles.

Procedure

Proceed as follows to clean the venting screw:

1. Remove the venting screw.
2. Do not allow foreign matter to enter the gear unit.
3. Wash the venting screw with cleaning solvent or a similar cleaning agent.
4. Dry the venting screw and blow it out using compressed air.

8.3.3 Checking the oil temperature

Damage to the gear unit due to excessively high oil sump temperatures.

The gear unit can sustain damage due to inadequate lubrication if you allow it to operate at oil sump temperatures above the maximum permissible temperature.

Do not operate the gear unit above the maximum permissible oil sump temperature.

Procedure

Proceed as follows to check the oil temperature:

1. Allow the gear unit to reach its normal operating temperature.
2. Operate the gear unit with the maximum driven machine power.
3. Measure the temperature of the oil in the oil sump.

4. Compare the measured value with the maximum permissible oil temperature (Page 89).
5. Immediately stop the gear unit if the maximum permissible oil temperature is exceeded. Contact Flender Customer Services.

8.3.4 Replacing the backstop

Introduction

If you operate the gear unit at speeds below the disengagement speed of the backstop, then you must regularly replace the backstop.

The replacement intervals are provided in the dimension drawing and on a plate attached to the gear unit. This plate is attached to the gear unit housing close to the backstop.

Procedure

Proceed as follows to replace the backstop:

1. Replace the backstop.
2. Fill the new backstop with oil (Page 95).

8.3.5 Filling the backstop with oil

Oil type and filling filter

When filling the backstop with oil, observe the following points:

- Use the same oil type and oil viscosity as for the gear unit itself.
- Use a filling filter with the same filter mesh size as for the gear unit itself.

Procedure

Proceed as follows to fill the backstop with oil:

1. Clean the oil filling point of the backstop.
2. Open the oil filling screw of the backstop.
3. Fill the amount of oil that is specified on the backstop plate.
4. Screw in the oil filling screw.

8.3.6 Measuring the vibration levels of the rolling-contact bearings

Procedure

Proceed as follows to measure the vibration levels of the rolling-contact bearings:

1. Document the measurement results.
2. Compare the measured values with the comparison values that were documented when commissioning the gear unit.
3. Replace defective rolling-contact bearings.
4. Archive the report together with these instructions.

Further information

You can find additional information on measuring the vibration levels at rolling-contact bearings in the operating instructions of the measurement sensor provided in the complete gear unit documentation.

8.3.7 Measuring the temperature at the rolling-contact bearings

Procedure

Proceed as follows to measure the temperature at the rolling-contact bearings:

1. Measure the temperature at the rolling-contact bearings.
2. Document the measurement results.
3. Compare the measured values with the comparison values that were documented when commissioning the gear unit.
4. Archive the report together with these instructions.
5. Have Customer Services replace defective rolling-contact bearings.

Further information

Further information about measuring the temperature at the rolling-contact bearings can be found in the Pt 100 resistance thermometer operating instructions in the complete documentation for the gear unit.

8.3.8 Checking the auxiliary drive

Further information

You can find information on checking the auxiliary drive in the auxiliary drive operating instructions, provided in the complete gear unit documentation.

8.3.9 Filling the overrunning clutch of the auxiliary drive with oil

Oil type and filling filter

When filling the overrunning clutch with oil, observe the following points:

- Use the same oil type and oil viscosity as for the gear unit itself.
- Use a filling filter with the same filter mesh size as for the gear unit itself.

Procedure

Proceed as follows to fill the overrunning clutch with oil:

1. Open the oil filling screw of the overrunning clutch.
2. Fill the amount of oil that is specified on the overrunning clutch rating plate.
3. Screw in the oil filling screw.

8.3.10 Checking the cooling coil

Introduction

A soiled cooling coil can cause damage to the gear unit. It is therefore important to check the cooling coil regularly.

Procedure

To check the cooling coil, proceed as follows:

1. Shut off the cooling water supply.
2. Disconnect the cooling water inlet and drain lines from the cooling coil.
3. Inspect the inner surface of the cooling coil for deposits.

4. If you discover that there are heavy deposits inside the cooling coil, arrange for the cooling water or the deposits to be analysed.
Analysis services of this kind are offered by specialist chemical cleaning companies. These companies also sell special cleaning agents for removing deposits. Before you use a cleaning agent, check whether it is suitable for use on the cooling coil materials. You must consult Flender Customer Services. Carefully read the instructions for use supplied by the manufacturer before using different kinds of cleaning agent.
5. If the cooling coil is severely soiled, it must be replaced by a new one.
Please consult Flender Customer Services for further advice.
6. Reconnect the cooling water inlet and drain lines to the cooling coil.

8.3.11 Inspecting the shrink disk

Introduction

The shrink disk inspection is limited to a visual assessment of its condition.

Aspects of the inspection

Observe the following points when inspecting the shrink disk:

- Loose bolts
- Damage due to use of force
- Inner ring resting flush against the outer ring

Further information

Further information about the shrink disk can be found in the shrink disk operating instructions in the complete documentation for the gear unit.

8.3.12 Check that all of the fastening bolts are tight

Procedure

Proceed as follows to check that the fastening bolts are tight:

1. Observe the data regarding connection classes (Page 78), preload forces and tightening torques (Page 79).
2. Replace any bolts that are no longer fit for use by bolts of the same strength class and type.

8.3.13 General inspection of the gear unit

General inspection of the gear unit by Customer Services

Arrange for Flender Customer Services to perform a general inspection on the gear unit.

Thanks to their experience, these engineers are best placed to assess which gear unit components need to be replaced.

8.3.14 Final work

After you have finished all the work listed in the maintenance schedule, replace any bolts that are no longer fit for use by bolts of the same strength class and type.

8.4 Possible faults

The faults listed below are only intended as a troubleshooting guide.

If any faults occur while the unit is still under warranty, do not allow anyone except Flender Customer Services to attempt a repair.

Even after the warranty period has expired, you should still arrange for faults to be rectified by Flender Customer Services.

Note**Loss of warranty**

You will invalidate the warranty for the gear unit if you modify it in any way without seeking the approval of Flender beforehand, or if you do not use original spare parts.

Only use original spare parts from Flender. Always arrange for Flender Customer Services to repair any faults that develop while the unit is still under warranty.

Possible faults and their rectification

The following table provides you with an overview of possible faults and indicates how they can be rectified.

Table 8-2 Possible faults and their rectification

Possible faults	Causes	Possible remedies
Pressure monitor triggers an alarm (For gear units with pressure lubrication or air-oil cooler).	Oil pressure < 0.5 bar	• Check the oil level at room temperature • Top up with oil if necessary • Check the oil pump • If required, replace the oil pump • Check the oil filter and coarse filter • If required, replace the oil filter or clean the coarse filter
Grease escaping at the output shaft	Defective rotary shaft sealing rings	• Inspect the rotary shaft seals and replace if necessary
Noise	Damage to gearing	• Contact Customer Services • Inspect toothed components • Replace damaged components if necessary
	The bearing play is excessive.	• Contact Customer Services • Adjust bearing play
	Defective rolling-contact bearings	• Contact Customer Services • Replace defective rolling-contact bearings
	Gear unit fastening has worked loose	• Tighten bolts and nuts to the specified tightening torque • Replace damaged bolts and nuts
Outer surface of gear unit soiled with oil	Inadequate sealing of the housing cover or joints	• Seal housing cover or joints
	Labyrinth seals soiled with oil, incorrect transport position	• Check oil filling • Clean the labyrinths
Main drive motor does not start	Motor direction of rotation incorrect	• Change polarity of motor
	Backstop cage with sprags incorrectly installed or defective	• Contact Customer Services • Install the backstop cage, rotated through 180° - or replace
	Overrunning clutch blocked	• Contact Customer Services • Replace the overrunning clutch
	Overrunning clutch cage with sprags incorrectly installed and/or defective	• Contact Customer Services • Install the overrunning clutch cage, rotated through 180° - or replace
Main drive motor can start while the auxiliary drive is operational	Defective electrical interlocking between the main and auxiliary motor	• Check the connections • If necessary, replace defective devices
	Defective speed monitoring	• Check the connections • If necessary, replace defective devices

Possible faults	Causes	Possible remedies
Auxiliary drive motor does not start	Overload at the output	• Reduce the load at the output
	Defective auxiliary drive motor	• Repair the motor or replace
	Motor brake not released	• Correct the electrical connection of the motor brake • If required, replace the motor brake
The auxiliary drive motor starts, the main gear unit output shaft does not turn	Motor direction of rotation incorrect	• Change polarity of motor
	Overrunning clutch cage with sprags incorrectly installed	• Contact Customer Services • Install the overrunning clutch cage, rotated through 180° - or replace
	Defective overrunning clutch	• Contact Customer Services • Replace the overrunning clutch
Leaks	Inadequate sealing of the housing cover or joints	• Seal housing cover or joints
	Labyrinth seals oiled up or transport position incorrect	• Check oil filling • Clean the labyrinths
	Inadequate sealing of the housing cover or joints	• Check the seals • Replace, if necessary • Seal housing cover or joints
	Defective rotary shaft sealing rings	• Check the rotary shaft sealing rings • Replace, if necessary
Oil is foaming in the gear unit	Preservation agent not completely drained off	• Change the oil
	Oil supply system left in operation for too long at low temperatures	• Switch off the oil supply system • Degas the oil
	Gear unit too cold in operation	• Switch off the gear unit • Degas the oil • Start up without cooling water during cold restart
	Water in the oil	• Take test tube sample to examine oil condition for water penetration • Have the oil examined by a chemical lab • Change the oil if necessary
	Oil defoamer has run out	• Examine the oil • Change the oil if necessary
	Unsuitable mixture of oils	• Examine the oil • Change the oil if necessary
Oil escaping from the gear unit	Inadequate sealing of the housing cover or joints	• Check the seals and replace if necessary • Seal housing cover or joints • Check the compression seals and retighten screws if necessary
	Leaking pipes	• Check the pipes, and replace or seal if necessary
Oil supply system malfunction	-	• Read the operating instructions for the oil supply system

8.4 Possible faults

Possible faults	Causes	Possible remedies
Elevated temperature during operation	Oil level in the gear unit housing too high	• Check the oil level • If required, correct the oil level
	Oil is too old	• Check when the last oil change was done • Change the oil if necessary
	Oil is severely contaminated	• Change the oil
	Oil supply system or cooling coil defective	• Check the oil supply system or cooling coil • Replace defective components if necessary • Read the operating instructions for the oil supply system
	Gear unit with oil cooling system: Cooling liquid flow rate too low or too high	• Fully open the valves in the intake and outlet pipes • Check that water and oil can freely flow through the water-oil cooler
	Gear unit with oil cooling system: The oil flow through the water-oil cooler is too low.	• Check the oil filter and coarse filter • If required, replace the oil filter or clean the coarse filter
	Gear units with cooling coil: Deposits in the cooling coil	• Clean, or if necessary, replace the cooling coil
	For gear units with fan: Air intake opening in air guide cover or gear unit housing is soiled	• Clean the air guide cover and gear unit housing
	Coolant temperature too high	• Check the temperature • Correct the temperature if necessary
	Defective oil pump	• Check the oil pump function • If required, repair or replace the oil pump
Elevated temperature at bearing points	Oil level in the gear unit housing too low or too high	• Check the oil level at room temperature • Correct the oil level if necessary
	Oil is too old	• Check when the last oil change was done • Change the oil if necessary
	Oil supply system defective	• Inspect the oil supply system • Replace defective components if necessary • Read the operating instructions for the oil supply system
	Defective rolling-contact bearings	• Contact Customer Services • Inspect the rolling-contact bearings and replace if necessary
Increased backstop temperature with failure of the blocking function	Damaged backstop	• Contact Customer Services • Check the backstop • Replace, if necessary
Elevated vibration amplitude at bearing points	Defective rolling-contact bearings	• Contact Customer Services • Inspect the rolling-contact bearings and replace if necessary
	Gear wheels defective	• Contact Customer Services • Inspect the gear wheels and replace if necessary

Possible faults	Causes	Possible remedies
Contamination indicator of the double change-over filter triggers an alarm	Double change-over filter clogged	• Changeover the double change-over filter corresponding to the separate operating instructions • Clean the filter element
Water in the oil	Oil supply system or cooling coil defective	• Check the oil supply system or cooling coil • Replace defective components if necessary • Read the operating instructions for the oil supply system
	Engine room fan is blowing cold air onto gear unit: Water condenses	• Install suitable thermal insulation to protect gear unit housing • Close the air outlet or change the direction of the air outlet using structural measures.
	Climatic conditions	• Contact Customer Services • Use wet-air filter if necessary
	Oil foams in the oil sump	• Take test tube sample to examine oil condition for water penetration • Have the oil examined by a chemical lab

Service & Support

Contact

When ordering spare parts, requesting a customer service technician or in the case of technical queries, please contact our factory or one of our customer service addresses:

Flender GmbH

Am Industriepark 2

46562 Voerde

Deutschland - Germany

Tel.: +49 (0)2871 / 92-0

Fax: +49 (0)2871 / 92-1544

Further information

Further information about service and support can be found on the Internet.

Service & Support (<https://www.flender.com/service>)

Disposal

Disposal of the gear unit

When disposing of the gear unit after its useful life, please observe the following measures:

- Remove operating oil, preservative agents and coolant from the gear unit and dispose of it according to regulations.
- Dispose of the gear unit parts according to applicable national regulations or recycle them.

Environmental protection

Observe the following environmental protection measures for disposal:

- Dispose of or recycle packaging material according to applicable national regulations.
- When changing the oil, collect the used oil in suitable containers. Use oil-binding agents to clean up any oil spillages immediately.
- Store preservative agents separately from used oil.
- Dispose of used oil, preservative agents, oil binding agents and oil-soaked cloths according to the applicable environmental protection regulations.

Spare parts

By stocking the most important spare parts at the installation site you can ensure that the gear unit is ready for use at any time.

Note

Damage to the gear unit due to use of unsuitable spare parts

Only use original spare parts from Flender. Flender shall not accept any warranty claims for spare parts that are not supplied by Flender.

Other spare parts are not tested and approved by Flender. Non-approved spare parts may possibly change the design characteristics of the gear unit and thus impair its active or passive safety.

Flender will accept no liability or warranty whatsoever for damage occurring as a result of the use of non-approved spare parts. The same applies to any accessories which were not supplied by Flender.

The contact address of Flender Customer Services can be found under Service & Support (Page 105).

Information required when ordering spare parts

To order spare parts, refer to the spare-parts list. Only use spare parts from Flender.

When ordering spare parts, please provide the following information:

- Order number with item
- Type and size
- Part number
- Quantity

Quality documents

A.1 Declaration of incorporation

Declaration of incorporation

Company name and full address of the manufacturer:

Flender GmbH
Am Industriepark 2
46562 Voerde
Deutschland – Germany

Name and address of the person authorised to compile the relevant technical documentation:

Nevzat Özcan
Flender GmbH
Am Industriepark 2
46562 Voerde
Deutschland – Germany

Description and identification of the partly completed machinery:

REDUREX gear unit
S.N, S.O, S.A, K.N, K.O, K.A,
S.NS, S.LS, S.AS, S.OS, S.DS, K.NS, K.LS, K.AS, K.OS, K.DS,
K.OV, K.OH, K.AU, SOND
Size 80 to 800
for operating driven machines

The following "Essential health and safety requirements" of
– Directive 2006/42/EC Official Journal L 157, 9.6.2006, pages 24-86, Annex I,
are applied and are met:

1.1, 1.1.2, 1.1.3, 1.1.5; 1.2.4.4, 1.2.6; 1.3.1, 1.3.2, 1.3.3, 1.3.4, 1.3.6, 1.3.7, 1.3.8, 1.3.8.1;
1.4.1, 1.4.2.1; 1.5.1, 1.5.2, 1.5.4, 1.5.5, 1.5.6, 1.5.7, 1.5.8, 1.5.9, 1.5.10, 1.5.11, 1.5.13, 1.5.15;
1.6.1, 1.6.2; 1.7.1, 1.7.1.1, 1.7.2, 1.7.4, 1.7.4.1, 1.7.4.2, 1.7.4.3

The special technical documents as described in Annex VII Part B have been prepared.

The manufacturer undertakes, in response to a reasoned request by national authorities, to transmit in electronic form relevant information about the partly completed machinery.

The partly completed machinery must not be put into service until it has been established that the machinery into which the partly completed machinery is to be incorporated has been declared to be in conformity with the provisions of Directive 2006/42/EC, as appropriate.

Person authorised to issue this declaration of incorporation on behalf of the manufacturer:

Flender GmbH

Voerde, 2019-03-01



Nevzat Özcan, General Manager, Business Segment Customer Services

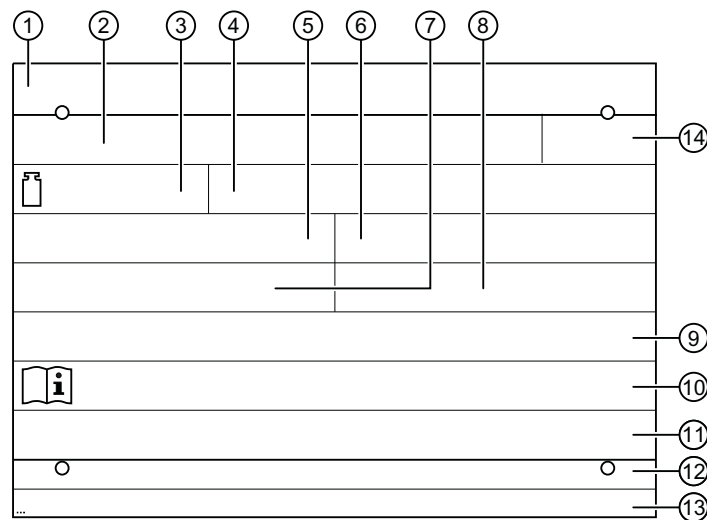
Translation of the original declaration of incorporation

Technical data

B.1 General technical data

Rating plate

The gear unit rating plate contains the most important technical data.



- | | |
|--|---|
| ① Company logo | ⑧ Speed n_2 |
| ② Serial no.: production plant code/order no.
item ser. no./year of manufacture | ⑨ Oil data: Oil type, oil viscosity, oil quantity |
| ③ Total weight in kg | ⑩ Numbers of operating instructions |
| ④ For special information | ⑪ For special information |
| ⑤ Type, size | ⑫ Manufacturer and place of manufacture |
| ⑥ Power rating P_2 in kW or torque T_2 in Nm | ⑬ Country of origin |
| ⑦ Speed n_1 | ⑭ Optional DMC (Data Matrix Code) |

Figure B-1 Rating plate

The limits of the intended use of the gear unit are defined on the basis of these data and the contractual agreements concerning the gear unit concluded between Flender and the customer.

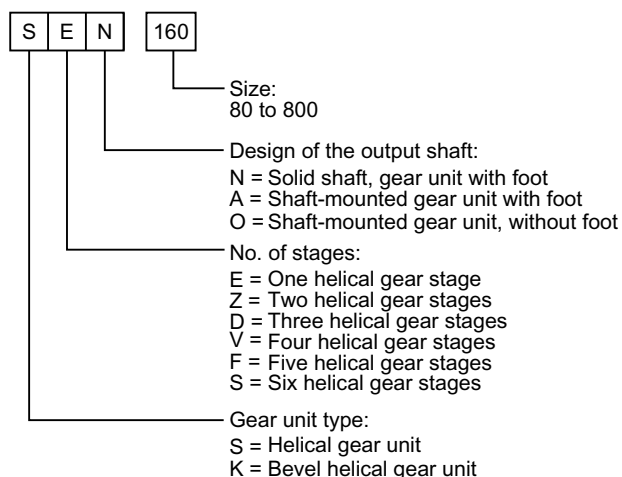
Further information

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

Further information about all major accessories including their technical data can be found in the order-specific list of equipment in the complete documentation for the gear unit.

Example code

The following is an example of the code printed in line 5 of the rating plate and explains the meaning of the individual letters and numbers.



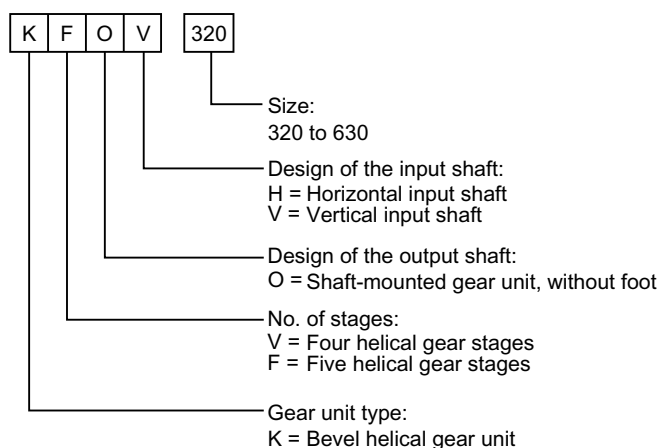
Further information

You can find additional information on the weights and the enveloping surface sound pressure levels in chapters Weights (Page 118) and Enveloping surface sound pressure level (Page 121).

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

Example code

The following is an example of the code printed in line 5 of the rating plate and explains the meaning of the individual letters and numbers.



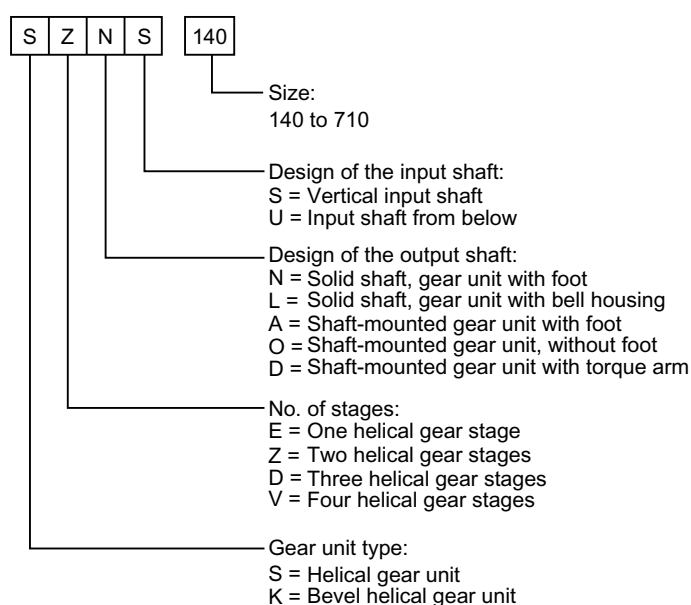
Further information

You can find additional information on the weights and the enveloping surface sound pressure levels in chapters Weights (Page 118) and Enveloping surface sound pressure level (Page 121).

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

Example code

The following is an example of the code printed in line 5 of the rating plate and explains the meaning of the individual letters and numbers.



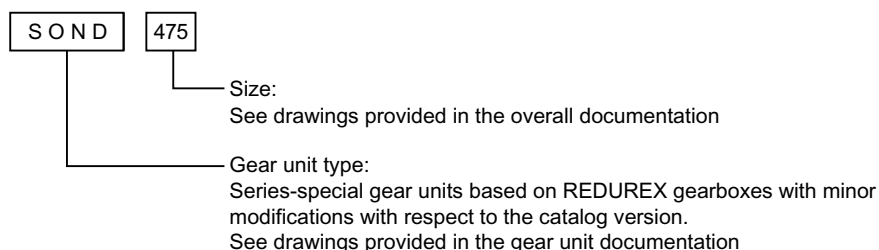
Further information

You can find additional information on the weights and the enveloping surface sound pressure levels in chapters Weights (Page 118) and Enveloping surface sound pressure level (Page 121).

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

Example code

The following is an example of the code printed in line 5 of the rating plate and explains the meaning of the individual letters and numbers.



Further information

You can find additional information on the weights and the enveloping surface sound pressure levels in chapters Weights (Page 118) and Enveloping surface sound pressure level (Page 121).

Further information about these technical data can be found in the separate data sheet and the dimension drawings in the complete documentation for the gear unit.

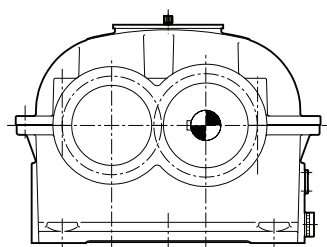
B.2 Ambient temperature

Unless otherwise contractually agreed, the gear unit must not be exposed to any harmful atmospheres or substances such as aggressive chemical products. By applying various suitable measures, the gear unit can be used in the ambient temperature range extending from -40 °C up to 60 °C. However, this must always be authorised by Flender and specified in the order text.

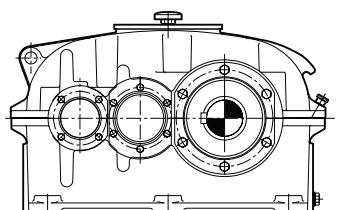
B.3 Types

The gear unit is available in the following types.

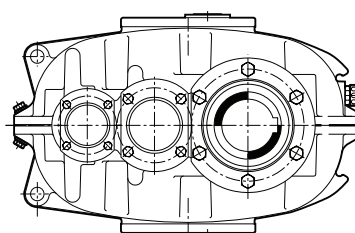
SEN



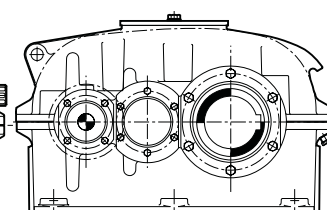
SZN



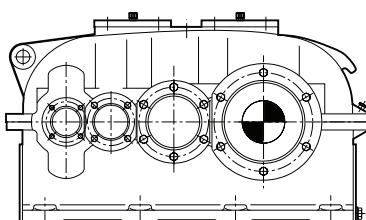
SZO



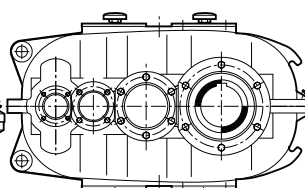
SZA



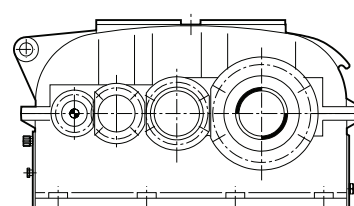
SDN



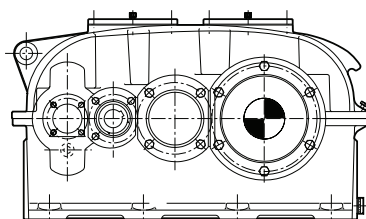
SDO



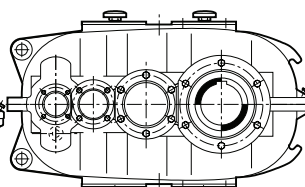
SDA



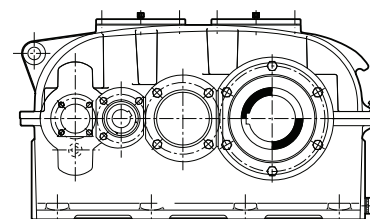
SVN



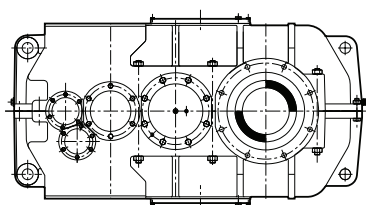
SVO



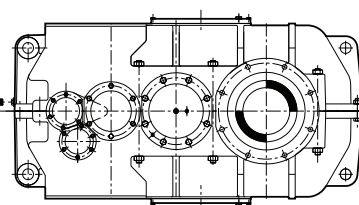
SVA



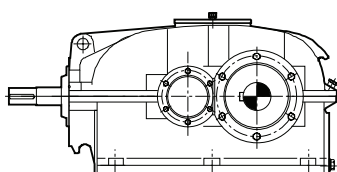
SFO



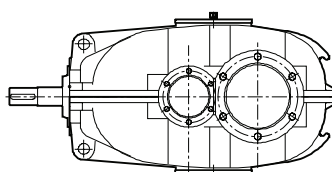
SSO



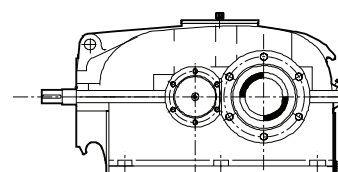
KEN



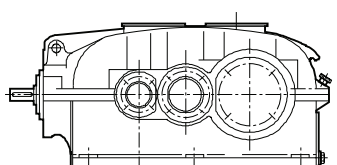
KEO



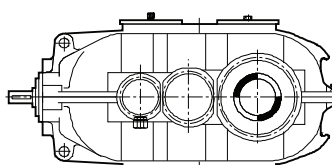
KEA



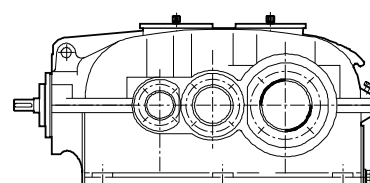
KZN



KZO



KZA

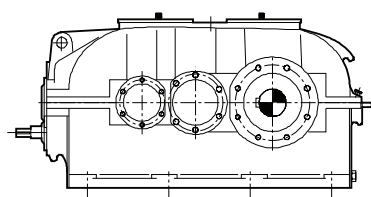


KDN



KDA

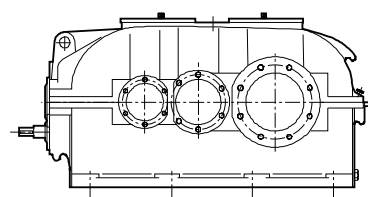




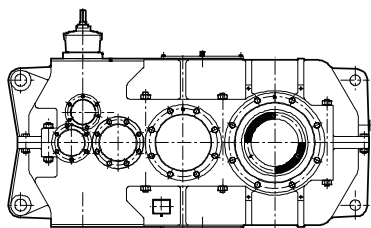
KVOV



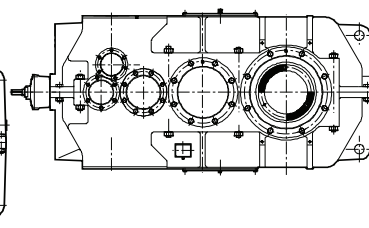
KVOH



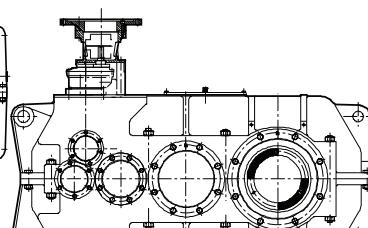
KFOV



KZAU



KDAU



B.4 Weights

The precise weights are specified in the dimension drawings in the complete documentation or on the rating plate.

All weight specifications refer to units without oil filling or mounted components.

Refer to the following tables for the weights (approximate values, in kg) of the gear units:

Table B-1 Weights

Type	Gear unit size									
	80	100	112	125	140	160	180	200	225	250
SEN	14	26	-	52	-	105	-	210	-	400
SZN	-	-	53	72	100	135	185	260	350	480
SZO	-	-	46	63	87	120	160	225	310	420
SZA	-	-	53	72	100	135	185	260	350	480
SDN	-	-	-	-	-	150	205	285	390	540
SDO	-	-	-	-	-	130	175	245	330	460
SDA	-	-	-	-	-	150	205	285	390	

Type	Gear unit size									
	80	100	112	125	140	160	180	200	225	250
SVN	-	-	-	-	-	-	205	290	400	550
SVO	-	-	-	-	-	-	175	245	330	460
SVA	-	-	-	-	-	-	205	290	400	550
SFO	-	-	-	-	-	-	-	-	-	-
SSO	-	-	-	-	-	-	-	-	-	-
KLN	-	-	-	-	-	-	-	310	430	600
KLA	-	-	-	-	-	-	-	310	430	600
KSN	-	-	-	-	-	-	-	-	-	-
KEN	28	49	-	87	-	160	-	300	-	540
KEO	-	42	-	77	-	140	-	260	-	480
KEA	-	49	-	87	-	160	-	300	-	540
KZN	-	-	62	85	115	160	220	310	420	570
KZO	-	-	51	70	96	135	190	260	360	490
KZA	-	-	62	85	115	160	220	310	420	570
KDN	-	-	-	-	-	160	225	320	430	580
KDA	-	-	-	-	-	160	225	320	430	580
KZAU	-	-	62	85	115	160	220	310	420	570
KDAU	-	-	-	-	-	160	225	320	430	580

Table B-2 Weights

Type	Gear unit size									
	280	320	360	400	450	500	560	630	710	800
SEN	580	800	1050	1450	2000	2700	3650	5600	6300	9200
SZN	680	950	1250	1750	2450	3400	4600	6400	8800	12500
SZO	600	830	1100	1550	2150	3000	4000	5600	7700	-
SZA	680	950	1250	1750	2450	3400	4600	6400	8800	12500
SDN	750	1050	1400	1950	2650	3800	5100	7200	10800	14000
SDO	640	890	1200	1700	2300	3200	4400	6200	9000	11500
SDA	750	1050	1400	1950	2650	3800	5100	7200	10800	14000
SVN	760	1100	1450	2000	2700	3900	5200	7300	11000	14000
SVO	640	890	1200	1650	2300	3300	4400	6200	9200	11500
SVA	760	1100	1450	2000	2700	3900	5200	7300	11000	14000
SFO	-	1150	1500	2000	2700	3800	5100	7100	-	-
SSO	-	1180	1550	2050	2750	3900	5200	7200	-	-
KLN	840	1180	1680	2300	3250	-	-	-	-	-
KLA	840	1180	1680	2300	3250	-	-	-	-	-
KSN	-	-	-	-	-	-	-	-	-	-
KEN	780	1050	1450	2050	2800	3800	-	-	-	-
KEO	670	910	1250	1750	2400	3200	-	-	-	-
KEA	780	1050	1450	2050	2800	3800	-	-	-	-

B.4 Weights

Type	Gear unit size									
	280	320	360	400	450	500	560	630	710	800
KZN	800	1100	1450	2100	2850	4100	5500	7600	10500	14500
KZO	680	920	1200	1700	2350	3300	4400	6000	8100	11500
KZA	800	1100	1450	2100	2850	4100	5500	7600	10500	14500
KDN	820	1150	1500	2150	2900	4200	5600	7700	10500	14500
KDA	820	1150	1500	2150	2900	4200	5600	7700	10500	14500
KVOV	-	1150	1500	2000	2700	3800	5100	7100	-	-
KVOH	-	1150	1500	2000	2700	3800	5100	7100	-	-
KFOV	-	1180	1550	2050	2750	3900	5200	7200	-	-
KZAU	800	1100	1450	2100	2850	4100	5500	7600	10500	14500
KDAU	820	1150	1500	2150	2900	4200	5600	7700	10500	14500

Refer to the following table for vertical gear unit weights (approximate values, in kg):

Table B-3 Weights

Type	Gear unit size														
	140	160	180	200	225	250	280	320	360	400	450	500	560	630	710
SZNS	145	210	230	325	455	620	870	1215	1620	2300	3065	4330	5825	8170	11270
SZLS	135	195	212	300	420	575	810	1135	1510	2120	2880	4110	5430	7575	10575
SZAS	145	210	230	325	455	620	870	1215	1620	2300	3065	4330	5825	8170	11270
SZOS	135	195	212	300	420	575	810	1135	1510	2120	2880	4110	5430	7575	10575
SZDS	135	195	212	300	420	575	810	1135	1510	2120	2880	4110	5430	7575	10575
SDNS	-	215	235	335	465	635	885	1235	1640	2325	3090	4360	5855	8205	11305
SDLS	-	200	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
SDAS	-	215	235	335	465	635	885	1235	1640	2325	3090	4360	5855	8205	11305
SDOS	-	200	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
SDDS	-	200	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
SVNS	-	-	235	335	465	635	885	1235	1640	2325	3090	4360	5855	8205	11305
SVLS	-	-	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
SVAS	-	-	235	335	465	635	885	1235	1640	2325	3090	4360	5855	8205	11305
SVOS	-	-	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
SVDS	-	-	217	310	430	590	825	1155	1530	2145	2905	4140	5460	7610	10610
KENS	-	-	-	408	-	742	944	1265	1760	2470	3360	4545	-	-	-
KELS	-	-	-	382	-	692	875	1175	1630	2395	3125	4235	-	-	-
KEAS	-	-	-	408	-	742	944	1265	1760	2470	3360	4545	-	-	-
KEOS	-	-	-	382	-	692	875	1175	1630	2395	3125	4235	-	-	-
KEDS	-	-	-	382	-	692	875	1175	1630	2395	3125	4235	-	-	-
KZNS	-	-	-	400	545	700	915	1250	1670	2400	3170	4520	6200	8500	11600
KZLS	-	-	-	375	510	655	855	1170	1560	2220	2985	4300	5805	7905	10905
KZAS	-	-	-	400	545	700	915	1250	1670	2400	3170	4520	6200	8500	11600
KZOS	-	-	-	375	510	655	855	1170	1560	2220	2985	4300	5805	7905	10905
KZDS	-	-	-	375	510	655	855	1170	1560	2220	2985	4300	5805	7905	10905
KDNS	-	-	-	410	555	710	935	1300	1720	2450	3220	4620	6300	8600	11600

Type	Gear unit size														
	140	160	180	200	225	250	280	320	360	400	450	500	560	630	710
KDLS	-	-	-	385	520	665	875	1220	1610	2270	3035	4400	5905	8005	10905
KDAS	-	-	-	410	555	710	935	1300	1720	2450	3220	4620	6300	8600	11600
KDOS	-	-	-	385	520	665	875	1220	1610	2270	3035	4400	5905	8005	10905
KDDS	-	-	-	385	520	665	875	1220	1610	2270	3035	4400	5905	8005	10905

B.5 Enveloping surface sound pressure level

The gear unit complies with a sound power level, which places it in a gear unit type class defined in VDI 2159, which is applied to produce the 80 % characteristic curve of the emission characteristic map.

Adherence to limit values can, under specified Flender test conditions, be assumed with statistical certainty.

Index

A

- Air-oil cooler
 - Principle of operation, 30
- Alignment
 - Alignment surface, 56
 - Prealignment, 56
- Attachment points, 51
- Auxiliary drive
 - Checking, 97
 - Commissioning, 84
 - Filling the overrunning clutch with oil, 97

B

- Backstop
 - Commissioning, 84
 - Design, 35
 - filling with oil, 95
 - Principle of operation, 34
 - replacing, 95
- Bearing monitoring
 - Acceleration sensor, 40
 - Resistance thermometer, 39

C

- Check that the
 - fastening bolts are tight, 98
- Coloured markings, 14
- Contact, 105
- Cooling, 28
- Cooling coil
 - Commissioning, 83
 - Connecting, 73
 - Principle of operation, 29
- Copyright, 12
- Coupling, 35
- Customer Services, 105

D

- Danger of explosion, 18
- Directions of rotation, 21
- Disclaimer, 11
- Disposal, 107

Documentation landscape, 11

E

- Environmental protection, 107
- Equipment features, 22
- Eye bolts, 47

F

- Fan
 - Air guide cover, 28
 - Principle of operation, 28
- Fastening bolts
 - Bolt connection class, 78
 - Bolts, 77
 - Mating threads, 78
 - Preload force, 79
 - Tightening procedure, 78
 - Tightening torque, 79
- Fault, 99
- Fault rectification, 100
- Filter, 33
- Final work, 80

G

- Gear unit designs, 21
- Gear unit equipment, 23
- Gear unit housing, 22
- Gear unit markings, 14
- General inspection of the gear unit, 99

H

- Heating
 - Commissioning, 87
 - Connecting the heating element, 77
 - Function, 36
 - Heating elements, 36
 - Temperature monitor, 37

I

- Interval, 92
- Irregularities in operation, 89

L

- Labyrinth seal, 25
- Lateral pulling, 47
- Lubricant, 12
- Lubrication point, 22

M

- Maintenance activities, 92
- Maintenance information, 91
- Maintenance schedule, 92
- Measures
 - during commissioning, 86
 - Prior to commissioning, 83
- Mounting position, 51

N

- Note about assembly, 51

O

- Oil, 12
- Oil level indicator, 38
- Oil supply, 24
- Oil supply system, 24, 32, 33
 - Air-oil cooler, 30
 - Commissioning, 85
- Oil supply variants, 24
- Oil temperature
 - Checking, 94
- Oil temperature monitoring
 - Connecting the resistance thermometer, 76, 77
 - Resistance thermometer, 39
- Oil-level monitoring system
 - Connecting the filling level limit switch, 76
 - Filling level limit switch, 38
- Operating data, 89
 - Oil, 89
- Ordering spare parts, 105, 109
- Output shaft versions, 21

P

- Pressure lubrication, 24
- Protective equipment, 16
- Pump, 33

R

- Rating plate, 113
 - Example of type and size, 114, 115, 116
- Reactivating, 20
- Rolling-contact bearings
 - Measure temperature, 96
 - Measuring the vibration levels, 96
- Rotary shaft sealing ring, 25

S

- Safety rules, 13
- Scope of delivery, 45
- Servicing activities, 92
- Shaft bearings, 25
- Shaft seal, 25
- Shaft-mounted gear unit
 - Assembly, 63
 - Axial locking, 66
 - Dismantling, 66
 - Hydraulic pulling equipment, 67
- Shear pulling, 47
- Shipping documents, 45
- Shrink disk
 - Checking, 98
- Splash lubrication, 24

T

- Tacolab seal, 27, 28
- Taconite seal, 26
- Taking the unit out of service, 90
- Technical data, 113
- Temperature control valve, 31
- Transport information, 45
- Transport symbols, 46
- Troubleshooting, 99
- Types of danger, 16

U

- Unpacking, 52
- Used oil, 107
- Using the gear unit, 19

V

Venting screw
Cleaning, 94

W

Warning symbols, 15
Water-oil cooler, 32

FLENDER GEAR UNITS

REDUREX Gear unit
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